



2012 UC CUCSA Staff Engagement Survey Performance Management Workgroup

January 13, 2014

WELCOME

Survey Outcomes

Approach

Recommendations

Managers

Perf. Mgmt. Tools

Recognition

Compensation

Questions & Feedback

Performance Management Workgroup

Primary Group

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- 53% favorable ratings around performance management (-11% nat. benchmark)
- 54% felt their supervisor developed people's abilities (-16% nat. benchmark)
- 64% felt their personal contributions are recognized
- 65% stated that their supervisor gave regular feedback on performance (-7% nat. benchmark)
- 24% felt that UC matches pay and performance well (-28% nat. benchmark)

Some encouraging data points:

- Most employees (82%) felt respected by their supervisor
- Most (66%) felt their supervisor was a careful listener

http://www.ucop.edu/staff-assembly/_files/staff-engagement-survey/ucop-survey-results-with-page-numbers.pdf

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- Consulted best-practices research and contacted select experts
- Conducted interviews with UCOP Human Resources, Training, and Compensation
- Held informal interviews with OP employees, including workgroup members
- Facilitated public feedback sessions with OP employees and the UCOP Climate Council
- Developed recommendations

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Recommendation 1: Managers

Expand and enrich training for people-managers on performance management:

- Cultivate unified vision of performance expectations and best practices
- Provide training for managers at every level, that:
 - ✓ Focuses on the benefits of productive and *ongoing* dialogue with reports;
 - ✓ Emphasizes *regular* goal-setting; and
 - ✓ Helps managers become more skilled in constructive feedback & developmental coaching
- Leverage existing training resources more effectively

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Recommendation 2: Performance Management

Continually improve the performance measurement process:

- Define and communicate standards
- Create objectives
- Ensure that the annual performance evaluation include anchors to *specific competencies*
- Engage each department in defining (and refining) what performance excellence means (*to them*)

Expand the concept of “performance management”:

- Reviews of people managers should include assessment of how well they are managing reports
- Encourage ongoing dialogue between employees and people managers beyond the annual evaluation

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Recommendation 3: Recognition

Increase staff recognition for exceptional performance:

- Broadly reinforce both the spot awards and the STAR program to staff, senior leadership, department managers and supervisors
- Publicize STAR and sport awards
- Create a culture that values and nurtures excellent performance and extraordinary effort
- Allocate and create a central pool of funding for STAR, while requiring departments to have a stake

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Compensation:

Just 24% of respondents to the Staff Engagement Survey felt that UC matches pay and performance well.

(-28% nat. benchmark)

Salary comparisons, 2013	Equal to or Above Midpoint	Below Midpoint
Managers & Senior Professionals	52%	48%
Professional & Support Staff	31%	69%

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Questions, Feedback & Comments