

UNIVERSITY OF CALIFORNIA

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January 8, 2018

Director Michael Cohen
Department of Finance
915 L Street
Sacramento, California 95814

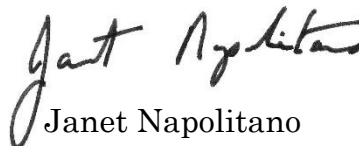
The Honorable Holly J. Mitchell
Chair, Joint Legislative Budget Committee
1020 N Street, Room 553
Sacramento, California 95814

Dear Director Cohen and Senator Mitchell:

Pursuant to Sections 92493 through 92496 of the Education Code (SB 85, Chapter 23, Statutes of 2017), enclosed is the University of California's report to the Legislature on the *Annual Progress of the Statewide Energy Partnership (SEP) Program*.

If you have any questions regarding this report, Associate Vice President David Alcocer would be pleased to speak with you. David can be reached by telephone at (510) 987-9113, or by email at David.Alcocer@ucop.edu.

Yours very truly,


Janet Napolitano
President

Enclosure

cc: Senate Budget and Fiscal Review
The Honorable Anthony J. Portantino, Chair
Senate Budget and Fiscal Review Subcommittee #1
(Attn: Ms. Anita Lee)
(Attn: Ms. Cheryl Black)
The Honorable Kevin McCarty, Chair

Director Michael Cohen and the Honorable Holly J. Mitchell
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Assembly Budget Subcommittee #2

(Attn: Mr. Mark Martin)

(Attn: Mrs. Katie Sperla)

Ms. Jennifer Troia, Joint Legislative Budget Committee

Mr. Danny Alvarez, Secretary of the Senate

Ms. Tina McGee, Legislative Analyst's Office

Ms. Amy Leach, Office of the Chief Clerk of the Assembly

Mr. Jim Lasky, Legislative Counsel Bureau

Mr. E. Dotson Wilson, Chief Clerk of the Assembly

Mr. Jeff Bell, Department of Finance

Mr. Christian Osmena, Department of Finance

Mr. Jack Zwald, Department of Finance

Ms. Tina McGee, Legislative Analyst's Office

Mr. Mac Taylor, Legislative Analyst's Office

Mr. Jason Constantouros, Legislative Analyst's Office

Executive Vice President and Chief Financial Officer Nathan Brostrom

Executive Vice President and Chief Operating Officer Rachael Nava

Associate Vice President David Alcocer

Associate Vice President and Director Kieran Flaherty

Associate Vice President David Phillips

Chief Policy Advisor and Executive Director Jenny Kao

Chief of Staff to the Chief Financial Officer Oren Gabriel

Director Eric Eberhardt

UNIVERSITY OF CALIFORNIA

Report on the Annual Progress of the Statewide Energy Partnership (SEP) Program

This report is submitted by the University of California in response to language contained in Sections 92493 through 92496 of the Education Code (SB 85, Chapter 23, Statutes of 2017), which state in part:

92495(g). Notwithstanding Section 10231.5 of the Government Code, commencing with the 2014–15 fiscal year, on or before February 1 of each fiscal year, the University of California shall simultaneously submit a progress report to the Joint Legislative Budget Committee and the Department of Finance detailing the scope, funding, and current status of all capital expenditures undertaken pursuant to Section 92493 and for all capital outlay projects undertaken pursuant to Section 92494.

Sections 92493 through 92496 permit the University of California to expend state operations funding for capital expenditures and debt service payment for projects associated with the University’s Statewide Energy Partnership (SEP) Program following legislative notification. This provision permits the University of California to update the list of approved energy efficiency projects as new projects are identified for inclusion in the program, and requires the University of California to submit a progress report, which shows completed energy projects.

The following list (on page 2) identifies energy efficiency projects in State-supported facilities that have been completed in the Partnership Program since the previous reporting period. Energy savings for the projects on this list total approximately \$1 million per year with utility incentives of \$2.1 million. This list brings total reported Statewide Energy Partnership (SEP) Program energy savings in state-supported facilities to \$18.6 million per year and Investor Owned Utility incentives to \$34.5 million from when the program began offering project financing in 2009. The Statewide Energy Partnership Program has been extended by the University through 2025.

University of California
List of Completed Projects in State-Supported Facilities
Included in the 2017 Statewide Energy Partnership Program

SEP	Campus	Proposed List BuildingName	Project Name	Final Project Cost	Anticipated Funding Source	Final Incentive	Total Cost Savings
B7012	San Francisco	ROCK HALL	Retrofit - Rock Hall Fume Hood CAV to VAV & Exhaust Opt	\$ 447,636	State Operating Funds	\$ 182,281	\$ 78,631
G3027	Santa Cruz	THIMANN LAB	MBCx - Thimann Labs	\$ 304,099	State Operating Funds	\$ 60,717	\$ 31,964
C3268	Davis	CAMPUSWIDE	Retrofit - Boiler Upgrade	\$ 61,802	State Operating Funds	\$ 17,734	\$ 15,079
C7025	Davis	RMI BWF	Retrofit - BWFP Process System Upgrade	\$ 472,779	State Operating Funds	\$ 105,581	\$ 80,411
I3111	Irvine	CENTRL PLANT	MBCx - Central Plant	\$ 819,278	State Operating Funds	\$ 683,933	\$ 284,972
H7031	Santa Barbara	ROBERTSN GYM	Retrofit - Rec Courts Lighting	\$ 11,701	State Operating Funds	\$ 12,558	\$ 5,232
B7036	San Francisco	NEUROSCIENCE	MBCx - 19 A Neuroscience	\$ 363,279	State Operating Funds	\$ 233,928	\$ 97,470
H7027	Santa Barbara	EDUCATION	MBCx - Education & Social Science Bldg (Electric)	\$ 47,194	State Operating Funds	\$ 32,968	\$ 13,737
B7031	San Francisco	MB PUP	MBCx - PUP	\$ 657,718	State Operating Funds	\$ 170,158	\$ 70,899
F7050	San Diego	SUPERCOMPUTR	Retrofit - Supercomputer UPS Replacement	\$ 581,133	State Operating Funds	\$ 11,352	\$ 4,730
G8025	Santa Cruz	UCOLICK LABA	Deemed/Express - UCO Lick Lab A Lighting Conversion 2017	\$ 41,274	State Operating Funds	\$ -	\$ 3,172
I7087	Irvine	CAMPUSWIDE	Retrofit - Exterior Lighting Phase 4	\$ 44,827	State Operating Funds	\$ 5,079	\$ 2,116
B7052	San Francisco	LIBRARY	MBCx - Campus Library	\$ 109,200	State Operating Funds	\$ 73,190	\$ 30,496
I7063	Irvine	CAMPUSWIDE	Retrofit - Advanced Lighting and Controls Retrofits 2015	\$ 514,398	State Operating Funds	\$ 30,682	\$ 12,784
G7028	Santa Cruz	BIOMED SCI	Retrofit - BioMed Vivarium Ventilation Optimization	\$ 173,041	State Operating Funds	\$ 20,175	\$ 10,710
B7051	San Francisco	DILLER C RES	Retrofit - Helen Diller Sterilizer & Optimization	\$ 155,958	State Operating Funds	\$ 4,353	\$ 3,364
B7043	San Francisco	SMITH CARDIO	MBCx - CVRB	\$ 397,237	State Operating Funds	\$ 286,132	\$ 181,125
G7030	Santa Cruz	J BASKIN ENG	Retrofit - Chiller to Absorber Conversion	\$ 914,693	State Operating Funds	\$ 143,585	\$ 59,827
Total				\$ 6,117,247	State Operating Funds	\$ 2,074,406	\$ 986,718

Office of the President
University of California
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