

UC Investments: ESG Integration Dashboard

As of February 2025

What We Do

Guided by our “Framework for Sustainable Investing,” we systematically integrate risk evaluation of material environmental sustainability, social responsibility and governance factors into our investment process.

Doing so provides us with a better risk-reward calculation and is consistent with our fiduciary duty.

We are committed to continuously improving our integration of ESG over time.



Diversified Returns: Students

The UC Investments Academy, which we created to connect UC undergrads with opportunities in the financial industry, has engaged **3500+** students across **9** UC campuses. The Academy provides free training, tools and coaching to all interested UC students.



Climate Change: Reducing Risk

With limited exceptions, we do not invest in fossil fuel reserve owning companies. Our approach reduces stranded asset risk to our portfolio and has yielded higher 1, 5 and 10 year returns than the MSCI ACWI IMI index.



Active ownership

In the past year, we engaged with **400+** companies on **1,800+** material risks around climate change, human rights, corporate governance and other issues. We also voted our proxy in thousands of shareholder meetings.



Healthy, Efficient Buildings

37% of the value of the UC endowment’s **\$2.8 billion** real estate portfolio is certified by third party experts as energy and water efficient, healthy for workers, or both.



Climate Change: Advancing Solutions

Our **~\$1.1** billion investments in clean energy have resulted in **4.74 gigawatts** of new renewable energy and battery storage projects in the US, Canada, India, Ireland and Japan.



Reporting & Communications

Published **4th** annual climate risk report, prepared using the TCFD reporting protocol. The report contains the carbon footprint of UC’s investments as well as information on risks from the physical impacts of climate change.