

Annual Report on University Private Support

2008-09

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For more information on the campuses and their private support programs, visit these websites:

http://campaign.berkeley.edu
http://giving.ucdavis.edu/
http://www.uadv.uci.edu/
http://www.giveto.ucla.edu/
http://ur.ucmerced.edu/
http://www.giving.ucr.edu/
http://www.ucsd.edu
http://www.ucsf.edu/support/
http://www.ia.ucsb.edu/
http://www.ia.ucsc.edu/alumni_friends/

Reporting Conventions Used in this Report

The Annual Report on University Private Support includes data for each campus and the University using two of three gift reporting conventions employed by the University. The first reporting convention, which is cash-based, is used for comparisons with other institutions. It is also employed for the Council on Aid to Education's (CAE) national Voluntary Support of Education Survey completed by colleges and universities. This reporting convention includes outright gifts, private grants, and payments on pre-existing pledges, but does not include new pledges. This method of gift reporting is used for the body of this report and is thought to present the best perspective on the cash flow that derives from private support.

The second method is a variation of the accrual system and includes new, legally binding pledges up to five years in duration, plus outright and private gifts. In this system, payments made on pledges are not included. The method is the reporting standard used for reports on capital campaigns and is thought to present the best perspective on the level of current fundraising activity.

These first two reporting standards are shown at the bottom of each campus narrative. The breakdown follows for system support over the last five years:

REPORTING CONVENTIONS	_	04-05	05-06	06-07	07-08	08-09	08-09 TOTALS
-	_ /	Pledge Payments	;				<u> </u>
CASH (CAE)	/	\$262,203,464	\$327,779,662	\$326,776,785	\$430,532,189	\$345,526,353	\$1,307,268,897
CASH (CAE)		New Outright Gif	its				\$1,307,200,097
ACCURAL (REGENTS)		\$934,674,844	\$968,497,932	\$972,489,037	\$1,178,508,703	\$961,742,544	\$1,334,033,683
ACCONAL (NEGENTS)	_	New Pledges					- \$1,334,033,003
		\$387,110,784	\$366,945,820	\$420,090,081	\$778,095,560	\$372,291,139	/

There is a third reporting convention that is employed by the University's accounting office for its end-of-year audited financial reports. This method is also based on accrual; however, on the revenue side, unconditional, legally-binding pledges are recorded at the time they are promised, balanced by receivable accounts which are reduced as pledge payments are received. This method is used in the annual UC Financial Report.

The Annual Report on University Private Support 2008-09 is prepared by the UC Office of Institutional Advancement: Geoff O'Neill, Dan Aldrich, Cheryl May, June Smith, Shirley Trant; and Donna Hemmila, External Relations. The Report may be viewed online at: www.ucop.edu/instadv/reports.html

This report is a compilation of private support data, campus narratives, and foundation rosters prepared by each campus. The method of rounding may produce the appearance of minor inconsistencies in various totals and percentages, but the differences do not affect the accuracy of the data.

UNIVERSITY OF CALIFORNIA

Annual Report on University Private Support 2008-09

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Office of the President Business Operations Institutional Advancement

SUMMARY DATA

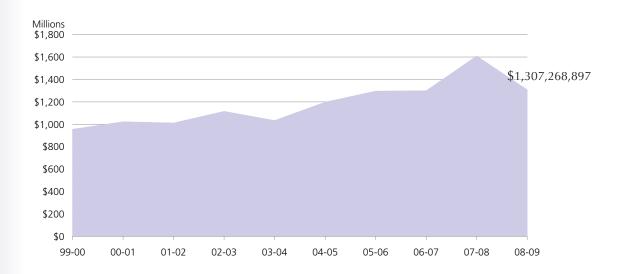
Overview

Annual Report on University Private Support

This past year, the University of California received slightly more than \$1.3 billion in private support. This is the second highest total in the University's history, and the ninth consecutive year in which the University received more than \$1 billion in private support.

This philanthropic support is directed towards all aspects of the life and mission of the University – research, endowed faculty chairs, departmental support, capital projects, and student support. Funding for all of these areas has remained strong, despite the significant economic challenges impacting the philanthropic community. Last year's *Annual Report on Private Support* accurately noted that "the recent turmoil in the financial markets raises concerns as to how philanthropy will be impacted" and that "charitable contributions are often a 'trailing indicator' as to the strength of the economy." This was somewhat of an understatement, as the economic crisis clearly impacted the amount of support that UC (and other charitable institutions) received this past fiscal year. Donations from alumni, friends, corporations, and foundations were all lower than they were in the preceding year, and the total year-to-year reduction in philanthropic support was the most significant in the University's history. However, the funds raised exceeded early projections and represented the second most successful fundraising year in the University's history.

Charitable institutions across the country began to report a slowdown in private support in the 2007 calendar year. Going against this trend, the University of California had an absolutely remarkable fundraising year in 2007-08. Even under the best of circumstances, we would have been hard pressed to achieve these results for two years running. The full extent to which the state of the economy impacted giving was not felt until this past year – highlighted by the reduction in non-cash gifts. As illustrated on the chart on page 5 (Asset Type), the total amount that the University received in non-monetary assets, real property, and securities was approximately \$120 million in this past fiscal year – a reduction of approximately \$150 million from the prior year's \$270 million in non-cash gifts.



Recognizing the need for both current as well as long-term support, the University added nearly \$300 million to its endowment funds. Endowed chairs continued to resonate with the donor community, as the University added over 100 new chairs this past fiscal year with a total value of almost \$150 million. Student support was over \$100 million for the fifth year in a row – and will be an even greater priority in the years to come in campus fundraising campaigns and the systemwide *Project You Can*.

In reviewing the individual campus reports, there are several themes that emerge: the strong donor base developing on each of our campuses, as reflected in the number of individual gifts that were made to the University; recognition of the value that the University provides to local communities and to the state; philanthropic support directed to areas such as healthcare, the environment and other pioneering research; an increasing recognition of the need for scholarship and fellowship support; and the strong support from alumni and friends in the midst of unprecedented economic challenges.

Each year, the Annual Report on Private Support is designed to provide a "snapshot" of philanthropy at UC. Twenty years ago, total private support to UC was under \$300 million. This amount has grown steadily – including increases in sixteen of the past twenty years – and now comprises an even larger portion of the total University budget. This growth has been critical in helping to maintain access and excellence at the University of California. Each and every gift is assisting the University in fulfilling its mission of teaching, research, and public service. As such, the University is grateful to its alumni and friends for their support – and for recognizing the many ways in which the University is serving the people of California.

REPORTING CONVENTIONS		04-05	05-06	06-07	07-08	08-09	08-09 TOTALS	
	_ /	Pledge Payments	3				<u> </u>	
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		\$387,110,784	\$366,945,820	\$420,090,081	\$778,095,560	\$372,291,139	/	



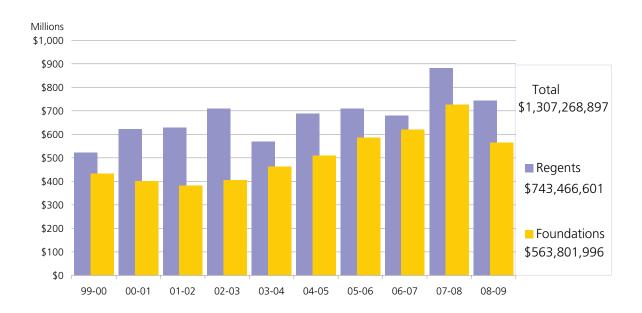
System Summary

Private Support to Regents and Campus Foundations by Cash Reporting Convention 2008-09

Campus	Regents	Foundations	Totals
Berkeley	\$156,695,051	\$119,636,924	\$276,331,975
Davis	67,434,643	25,426,040	92,860,683 *
Irvine	41,736,986	34,322,518	76,059,504 *
Los Angeles	187,202,246	164,486,740	351,688,986 *
Merced	5,823,885	2,498,075	8,321,960
Riverside	14,166,436	6,349,038	20,515,474
San Diego	55,609,306	45,297,144	100,906,450 *
San Francisco	155,258,075	145,166,238	300,424,313 *
Santa Barbara	26,840,317	13,981,522	40,821,839
Santa Cruz	25,674,359	6,637,758	32,312,117
Universitywide	7,025,957	0	7,025,597
Total	\$743,466,901	\$563,801,996	\$1,307,268,897
Source University of California	Office of the President		

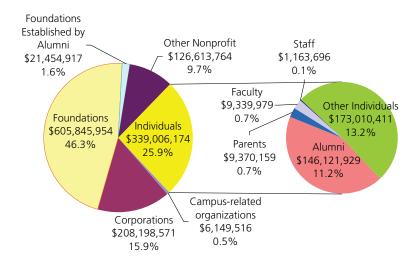
Source: University of California Office of the President

^{*}These figures include suppiort for Medical Centers and Schools of Medicine. Data on these campuses and private support for all University health science programs are found on subsequent pages of this report. The Regents have approved a medical school to be established at Riverside.

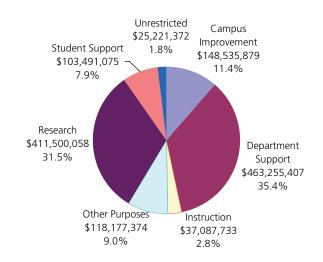


2008-09 Source, Purpose and Asset: \$1.307 billion

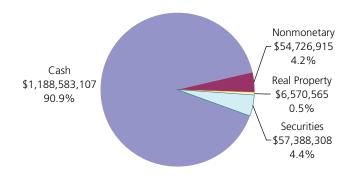
Gift Source



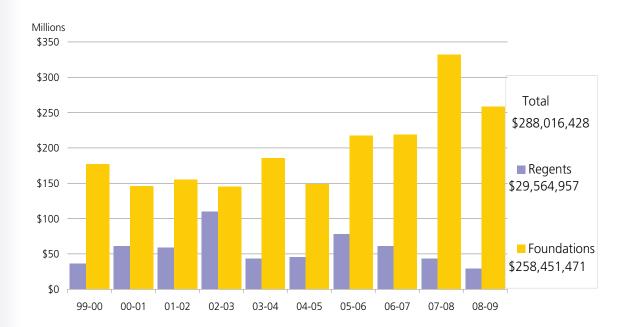
Gift Purpose



Asset Type



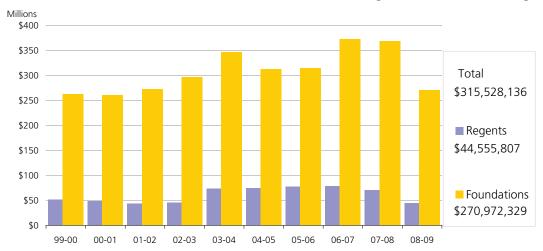
2008-09 Additions to Endowment: \$288.0 million



Year	Regents		Foundatio	ns	Total
99-00	\$36,413,766	17.0%	\$177,178,480	83.0%	\$213,592,246
00-01	60,908,962	29.5%	145,823,645	70.5%	206,732,607
01-02	58,718,178	27.4%	155,557,203	72.6%	214,275,381
02-03	109,630,734	42.9%	145,688,180	57.1%	255,318,914
03-04	43,772,747	19.1%	185,982,998	80.9%	229,755,745
04-05	45,617,515	23.5%	148,828,104	76.5%	194,445,619
05-06	77,819,299	26.3%	217,703,327	73.7%	295,522,627
06-07	61,305,213	21.9%	219,214,614	78.1%	280,519,827
07-08	43,803,130	11.6%	332,359,032	88.4%	376,162,162
08-09	\$29,564,957	10.3%	\$258,451,471	89.7%	\$288,016,428

The preliminary estimate of the value of all UC endowments as of June 30, 2009 is \$7.839 billion. This estimate also doesnot reflect the recent recovery in some of the financial markets - including a positive return in the Regents GEP for the most recent quarter ending September 30, 2009.

2008-09 Planned Giving Assets Under Management

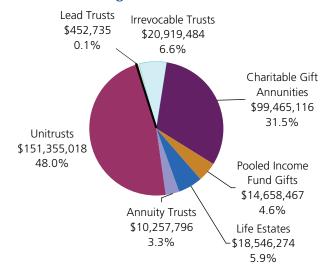


The illustrations on these pages show the total of the planned giving assets where The Regents or a campus foundation is serving as the trustee. The fiscal total under management for 2008-09 is \$315,528,136. All of these assets are irrevocably dedicated to the University and will ultimately be distributed for charitable purposes on the campuses.

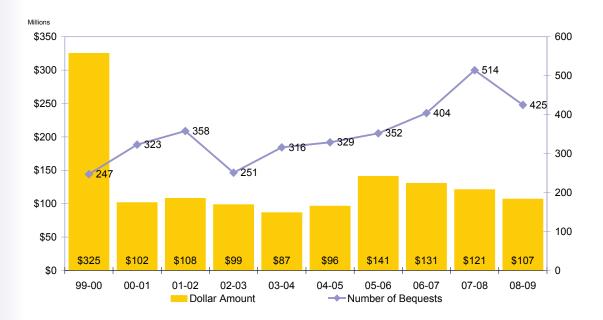
The University of California has established planned giving programs at each of our campuses. University staff work with donors and their advisors, if appropriate, to help structure gifts that meet the donor's philanthropic and financial objectives. Frequently, this results in the creation of a planned gift, such as a charitable remainder trust, pooled income fund, charitable gift annuity, and similar arrangements. Under these arrangements, the principal of the planned gift is distributed to the University upon the death of the income beneficiaries or at the expiration of a term of years to be used for the charitable purpose designated by the donor.

The totals do not include planned giving assets that are managed by third parties (banks, trust companies), bequest expectancies, or any revocable gifts.

2008-09 Total Planned Giving Assets: \$315,528,136



2008-09 Bequests Distributed



The University of California receives steady and significant support from bequests, althouth there is inherent unpredictability in both the number of bequests and the dollar amount received in any year. Bequests are a frequent source of endowments, as donors seek an opportunity to ensure continued support for the institution – particularly in areas such as student support via the establishment of endowed scholarship and fellowship funds.

The growth in the number of bequests received is reflective of the demographics of the UC alumni population, as well as the efforts of the campus planned giving offices. Whenever possible, the campuses steward family members and friends after receiving bequests so that they are kept aware of the use and benefits of their loved one's legacy.

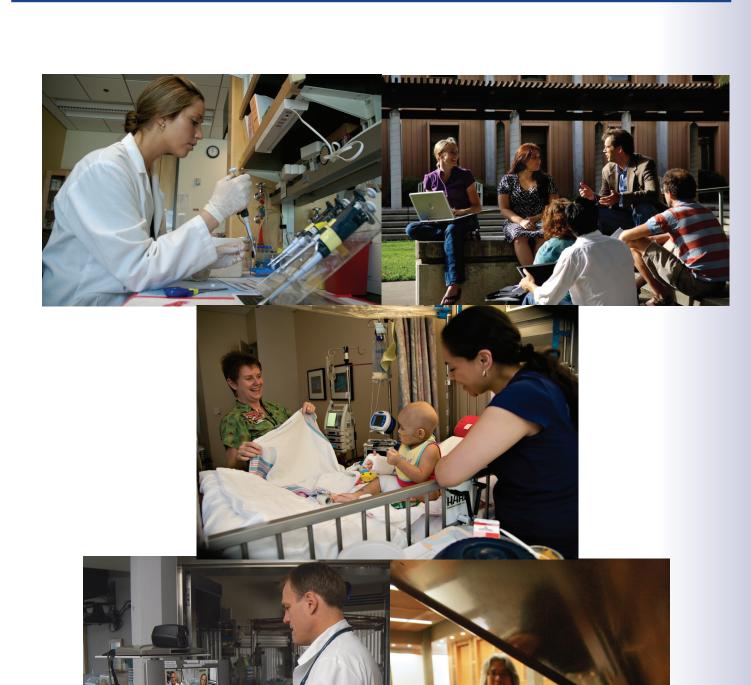
This past year, the University received \$107 million in distributions from 425 estates and trusts in which the University was designated as a beneficiary. These distributions may take the form of a specific bequest of property or cash, as well as a residual bequest of a percentage of the residue in the decedent's estate or trust. Frequently, a donor has provided support for a particular area during his/her lifetime, and provides a bequest to enable this support to continue into the future.

2008-09 Current Fundraising Campaigns

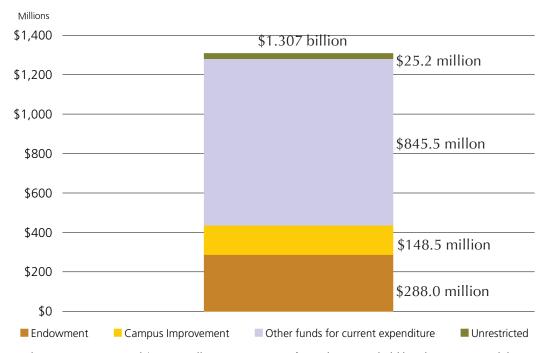
Name of Campaign	Goal	Duration	Gifts/Pledges by 6/30/09	
Berkeley The Campaign for Berkeley	\$3,000,000,000	2005-2013	\$1,238,760,015	
Davis Quiet Phase	To be determined			
Irvine* Shaping the Future Campaign	1,000,000,000	2005-2015	483,994,559	
Los Angeles Initiative to Ensure Academic Excellence Anderson School of Management School of Law	250,000,000 100,000,000 100,000,000	2004-2009 2007-2010 2006-2013	368,092,161 52,625,512 64,189,771	
Merced Ernest and Julio Gallo School of Management Endowment	10,000,000	2002-2012	7,575,000	
Riverside No campaign underway at this time				
San Diego No campaign underway at this time				
San Francisco Mission Bay Hospital Campaign	600,000,000	2007-2014	69,365,000	
Santa Barbara The Campaign for UC Santa Barbara	500,000,000	2000-2009	544,195,956	
Santa Cruz No campaign underway at this time				
GRAND TOTAL	\$5,560,000,000		\$2,828,797,974	



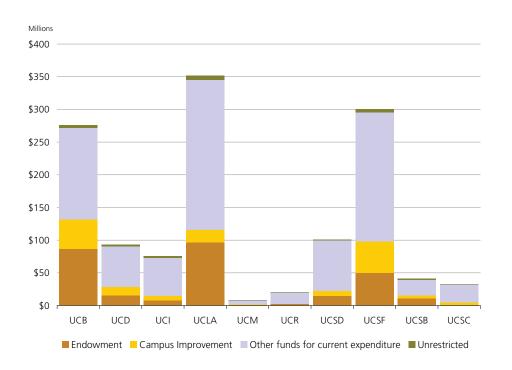
USES OF PRIVATE SUPPORT



2008-09 Restrictions on Use



The University received \$288.0 million (22.0 percent) for endowments held by The Regents and the Campus Foundations. Campus improvement funds totaled \$148.5 million (11.4 percent); an additional \$845.5 million (64.7 percent) supported other aspects of current operations. Unrestricted funds totaled \$25.2 million and comprised 1.9 percent of the total for private support.



2008-09 Gifts by Area

Distribution by Discipline: \$ 1,307,268,897	Total	Percentage
Agriculture and Natural Resources	\$40,760,355	3.12%
Arts, Letters and Sciences	142,430,600	10.90%
Athletics/Sports	40,621,282	3.11%
Business/Management	42,135,148	3.22%
Engineering	92,948,353	7.11%
Financial Aid (non-Departmental)	13,732,748	1.05%
Health Sciences and Medicine	635,158,448	48.59%
Law	30,157,842	2.31%
Libraries	27,052,803	2.07%
Miscellaneous*	111,366,540	8.51%
Other Academic Programs	74,116,102	5.67%
Other Professional Schools	47,872,389	3.66%
Veterinary Medicine	8,916,287	0.68%
Total	\$1,307,268,897	100.00%

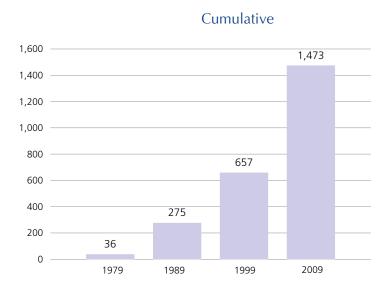
^{*}Chancellor and annual funds, alumni associations, energy laboratory, museums, public programs, etc.

Gifts for Health Sciences and Medicine: \$635,158,448

Campus	Total	Percentage
Berkeley	\$36,021,326	5.67%
Davis	27,637,099	4.35%
Irvine	32,742,383	5.15%
Los Angeles	185,044,994	29.13%
Merced	2,106,500	0.33%
Riverside	1,223,202	0.19%
San Diego	49,958,631	7.87%
San Francisco	300,424,313	47.30%
Total	\$635,158,448	100.00%
Area		
Biological Sciences	\$4,820,777	0.76%
Biomedical Sciences	13,899,940	2.19%
Dentistry	9,811,813	1.54%
Medical Center	41,565,890	6.54%
Medicine	420,973,883	66.28%
Nursing	25,478,890	4.01%
Optometry	2,965,126	0.47%
Other**	26,446,022	4.16%
Pharmacy	55,505,085	8.74%
Public Health	33,691,023	5.30%
Total	\$635,158,448	100.00%

^{**} Chancellors' funds, Beckman Laser Institute, Graduate Division for Health Sciences, special cancer and neuroscience programs, etc.

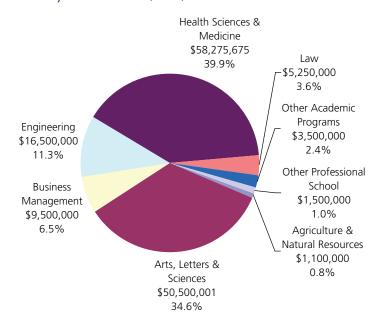
Endowed Chairs



Well over half of all endowed chairs were established in the last ten years. The current total, spread among the campuses, is 1,473 and growing; 105 chairs were established in 2008-09.

The chart below illustrates the extent to which the chairs that were established this past fiscal year are spread amongst the various academic disciplines.

Endowed Chairs by Area: \$146,125,676



2008-09 Division of Agriculture and Natural Resources

The University of California Division of Agriculture and Natural Resources' (ANR) long history of serving Californians through the creation, development and delivery of new knowledge and technologies in agricultural, natural and human resources began more than a century ago. Comprised of the California Agricultural Experiment Station, Cooperative Extension and 15 statewide programs, and ten Research and Extension Centers, ANR's campus and county-based units reach every California community. The University's ability to remain a leader in agricultural research and extension is enhanced by private support.

The California Agricultural Experiment Station (AES) is a world-respected team of basic and applied research scientists.

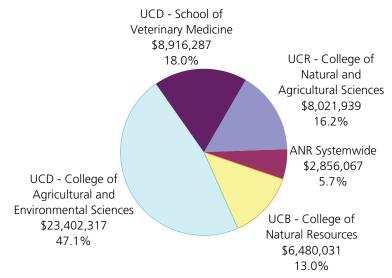
- AES scientists work to provide a safe, dependable, nutritious, diverse and affordable food supply.
- They develop programs to support the preservation and protection of the state's natural resources.
- They hold regular faculty appointments at Berkeley, Davis and Riverside.
- AES scientists collaborate with UC Cooperative Extension specialists and county-based advisors.

University of California Cooperative Extension (UCCE) provides a world-class system for delivering science-based information to the consumer.

- UCCE farm, 4-H and nutrition, family and consumer sciences advisors bring the University of California to all corners of the state by working and residing in local communities.
- Advisors work with youth, low-income families and consumers to educate tomorrow's leaders, teach nutrition, and finance management.
- Advisors and specialists work with farmers and industry representatives to solve problems related
 to many issues, including agricultural sustainability, air and water quality, food safety, pest man
 agement and natural resource conservation.

In the 2008-09 fiscal year, the University received \$49,676,641 in private support for agriculture and natural resources programs, including research, instruction, student aid and fellowships, campus improvement, capital projects, youth development programs, and UCCE activities. Private support for ANR Systemwide includes \$314,125 in gifts from the California 4-H Foundation, which raised \$325,262 in 2008-09 for the benefit of California 4-H Youth Development programs.

Total Giving to ANR: \$49,676,641



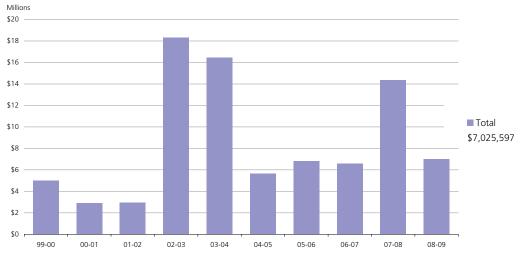
Note: UC Davis totals include gifts and private grants made to the systemwide Division of Agriculture and Natural Resources.

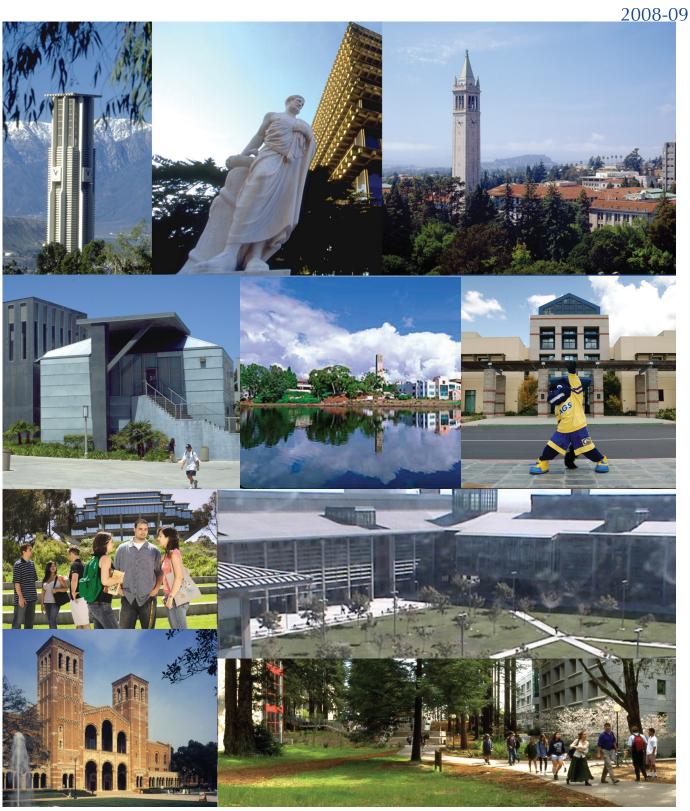
2008-09 Universitywide and Multi-Campus Programs

In addition to the ten campuses and the Division of Agriculture and Natural Resources profiled in this report, the University operates many University-wide and multi-campus research, outreach and public service programs. Among these are the following:

- University of California Humanities Research Institute (UCHRI), a multi-campus research unit, serving
 all ten campuses in the UC system. Recognized nationally and internationally, the Institute promotes
 collaborative work representing different fields and institutions both within and beyond the University
 of California.
- MESA (Mathematics, Engineering, Science Achievement) program, which assists more than 20,000
 educationally disadvantaged students each year at pre-college, community college and university
 levels to excel in math and science and ultimately to attain degrees in math-based fields.
- COSMOS (California State Summer School for Math Sciences), a summer residency program for 9th through 12th grade students with exceptional aptitude in math and science.
- Science and Math Initiative (SMI), which has the goal to produce 1,000 science and math teachers annually by 2010.
- Puente Project, which has helped tens of thousands of educationally under-served students to succeed in college through its innovative combination of accelerated writing instruction, academic counseling and mentoring by community professionals. In California, Puente is located in 59 community colleges and 34 high schools. Its goal is to prepare and enroll students in four-year institutions such as UC.
- Education Abroad Program, that provides foreign study for over 4,500 students at more than 130 institutions in 32 countries. In most cases, UC students are fully integrated into the academic curriculum of the foreign host university, and UC students study alongside their native counterparts. Through its exchanges, partnerships and initiatives, EAP expands the scope of education at UC by giving students access to the vast new sources of knowledge available worldwide, to special pedagogical methods and field study opportunities, and to widely varying cultural, social, political and economic environments.
- University of California Press, the nonprofit publishing arm of UC, is one of the nation's largest university publishers. It has earned worldwide recognition for its innovative titles and excellence in book design and production. Each year, it publishes 200 new clothbound books annually and more than 50 scholarly journals. Approximately one-third of its books are written by UC faculty.
- U.S. Department of Energy E. O. Lawrence Berkeley National Laboratory. The Center for Science & Engineering Education (CSEE) carries out the Laboratory's education mission to train the next generation of scientists and engineers.

Total Giving to Universitywide and Multi-Campus Programs: \$7,025,597







2008-09



Alumni, parents, and friends of UC Berkeley contributed \$306.2 million under the accrual reporting standard in gifts to the campus in the fiscal year that ended June 30, 2009. The amount raised, while a drop from last year's record-breaking \$409.3 million, represents only a 10 percent decline in the number of donors at a time of unprecedented economic challenges.

The \$306.2 million raised brings the campus over the halfway mark in its efforts to raise \$3 billion for The Campaign for Berkeley. The campaign received gifts from 56,706 donors, compared with 63,041 in the previous year.

The gifts raised in 2008-09 will benefit students and faculty across campus along the following campaign themes:

- Faculty chairs and funds: \$27.8 million
- Research: \$57.8 million
- Graduate fellowships: \$21.9 million
- Undergraduate scholarships: \$13.7 million
- Program support (includes undergraduate education and student life, athletics, cultural programs, university libraries, and program support for schools and colleges): \$116.4 million
- Facilities: \$33.7 million
- Annual support: \$34.7 million

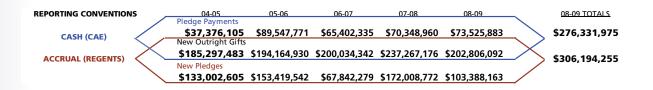
Cal parents are an increasingly active and visible segment of UC Berkeley's supporters. In the 2008-09 school year, some 5,000 Cal families contributed \$1.87 million to The Cal Parents Fund to set a new record at Berkeley for this objective.

The collective impact of parent gifts helps sustain Berkeley's academic preeminence by preserving and expanding important programs, resources, and opportunities that would not be possible with state funding and tuition alone.

Another major stimulus to giving has been the Hewlett Challenge, a landmark \$113 million grant from the William and Flora Hewlett Foundation that includes a \$110 million challenge grant to endow 100 faculty chairs. As of June 30, 2009, 56 chairs had been matched through the Hewlett Challenge.

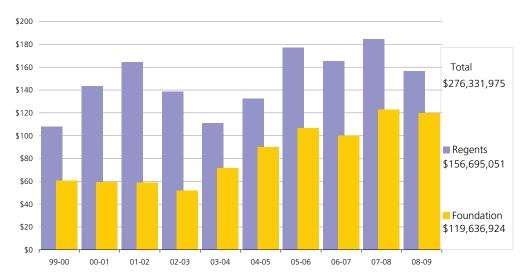
UC Berkeley is harnessing the energy and dedication of its alumni and parent volunteers, who are getting the word out about The Campaign for Berkeley and the need to support the campus. National Annual Giving Chair Robert D. Haas '64 is leading the effort to raise UC Berkeley's level of alumni participation.

"In September 1960, when I enrolled as a freshman, a semester's tuition at UC Berkeley cost California residents only \$71.50. It now costs nearly \$5,000 a semester for California residents to attend Berkeley," said Haas, a volunteer leader who draws on his experience as former CEO and chairman at Levi Strauss & Co. "For Cal to remain a gateway for opportunity, it must be affordable and accessible to outstanding students of *all* backgrounds."

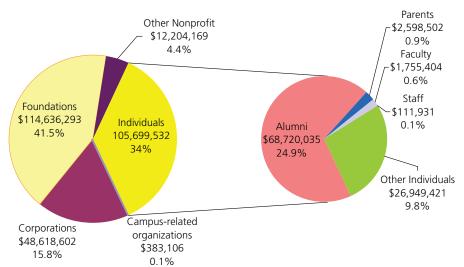


2008-09 BERKELEY

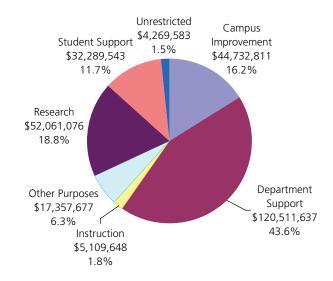
Total Giving (\$ Millions) - Cash



Gift Source



Gift Purpose



2008-09



Donors supported the University of California, Davis, with \$105.7 million in gifts, pledges and private grants during the 2008-09 fiscal year — a year that also marked the UC Davis Centennial. This is the third consecutive year that philanthropic support has surpassed \$100 million.

In all, the number of gifts rose to 49,896, illustrating the commitment of UC Davis' donors even during these times of financial turbulence.

The wide range of gifts included a \$16 million grant from the Bill and Melinda Gates Foundation to fight childhood malnutrition, a collection of valuable prints from renowned painter Wayne Thiebaud and his wife, Betty Jean, and a \$2 million grant from

the Larry L. Hillblom Foundation to create a multidisciplinary network of UC Davis brain researchers.

More than 16,000 donors supported the UC Davis Annual Fund in 2008-09, giving nearly \$1.8 million.

The \$105.7 million total for the year ending June 30, 2009, continues a generally upward trend in philanthropic giving to UC Davis.

Philanthropic gifts to UC Davis in 2007-08 exceeded \$200 million for the first time, due in large part to a \$100 million philanthropic grant from the Gordon and Betty Moore Foundation to found the Betty Irene Moore School of Nursing.

Chancellor Linda P.B. Katehi, who took leadership of UC Davis on August 17, said: "Philanthropy has been vital to UC Davis throughout its first 100 years, and it will continue to be essential to sustaining and transforming the university into its second century of progress and service."

Donors in 2008-09 included alumni, parents, faculty and friends, as well as corporations, foundations and other organizations. Their gifts supported a wide range of purposes, such as helping to shape tomorrow's leaders, serve California and the world, and finance research toward new discoveries that improve the quality of life for humans and animals.

Highlights of the year's donations included:

- A gift from alumnus Tim Bucher and his family to establish the Tim Bucher Family Chair in Computer Science. Bucher, a successful Silicon Valley entrepreneur, credits UC Davis with providing the foundation for his success.
- Support from alumnus Tom Quaglia and his wife, Karen, to the UC Davis Parents Fund. The Quaglias, whose son attends UC Davis, joined nearly 6,800 other parents in giving to the fund. The number of parents who gave increased 17 percent from the previous year.
- Scholar awards from longtime supporter the ARCS Foundation (Achievement Rewards for College Scientists) that assist outstanding and deserving graduate students in the natural sciences, engineering or medicine.

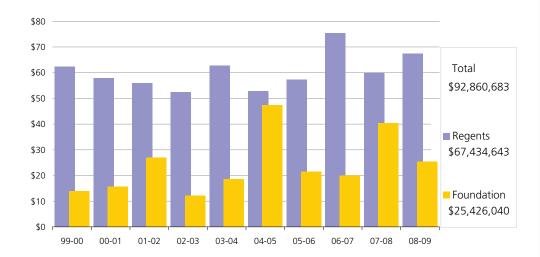
"As an alumna and trustee, I'm proud of UC Davis' contributions to society and the recognition of its excellence that each gift represents," said Pam Fair, who currently chairs the UC Davis Foundation board of trustees.

The foundation, which is celebrating its 50th anniversary, receives private gifts to benefit UC Davis, invests its endowed gift funds and other private assets and advises university leaders in areas related to public trust and support.

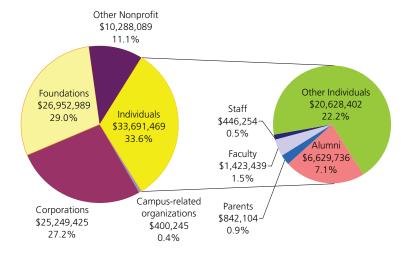
REPORTING CONVENTIONS	<u>.</u> /	04-05 Pledge Payments	05-06	06-07	07-08	08-09	08-09 TOTALS
CASH (CAE)	//	\$36,609,413	\$12,335,613	\$13,055,373	\$40,674,657	\$38,907,586	\$92,860,683
ACCRUAL (REGENTS)	\times	New Outright Gifts \$63,587,501	\$66,314,664	\$82,346,567	\$59,695,300	\$53,953,097	\times
/ teetto/iz (tizdzitts)		New Pledges \$15,374,907	\$15,043,541	\$17,728,062	\$156,506,610	\$51,778,515	\$105,731,612

2008-09 **DAVIS**

Total Giving (\$ Millions) - Cash

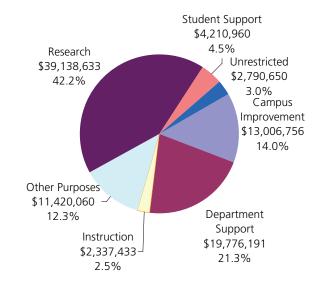


Gift Source



Gift Purpose

NOTE: UC Davis totals include certain gifts and private grants made to the systemwide Division of Agriculture and Natural Resources.



2008-09



Private giving at UC Irvine remained strong despite the weak economy, with 27,970 donations being made to the campus last year — the largest number ever.

"Despite the challenging economy, UC Irvine's alumni and friends provided the university with the greatest number of overall gifts in the university's history," said Tom Mitchell, UC Irvine's vice chancellor of university advancement.

While more people than ever are making donations to UC Irvine, cash gifts dipped 18 percent compared with the previous year, totaling \$76.1 million compared with \$92.6 million. And although this year's combined total of pledges and cash gifts is lower than the record-setting \$130 million for fiscal year 2008, at \$83.8 million, it is the fourth highest in UC Irvine history.

"In light of the huge economic impact on people across the United States, our donors continue to be very generous," Mitchell added. "They are very committed to UC Irvine's pioneering work to advance medicine, create innovations in energy and the environment and prepare young people to lead in a global community."

UC Irvine continues to successfully advance its \$1 billion fundraising campaign, which began in 2005, and is now approaching the midway mark of \$500 million. It will conclude in 2015.

"This has been one of the most challenging years in philanthropic history," Mitchell said. "The stock market went down more than 53 percent from its high in September 2007 to its low in March 2009." Approximately 70 percent of UC Irvine's donations come from gifts of \$1 million or more, and many of these gifts are funded with highly appreciated stock.

While the uncertainty of the stock market and other investments options affects people considering making larger long-term gift commitments, the fact that the number of individual gifts to UC Irvine has set a new record demonstrates the strong relationship and commitment that the campus has with its alumni, friends and local community leaders and organizations.

This year, UCI Alumni Association board member Dennis Nguyen, '94, established a \$100,000 endowment for a first-year graduate student studying Chinese language and literature. The Dennis Nguyen Graduate Chinese Literature Fellowship will be awarded to outstanding graduate students with financial need in the Department of East Asian Languages and Literatures within the School of Humanities.

"This fellowship is a vital recruitment tool in the department's ongoing efforts to attract the best and brightest students to UCI," said Vicki L. Ruiz, humanities dean.

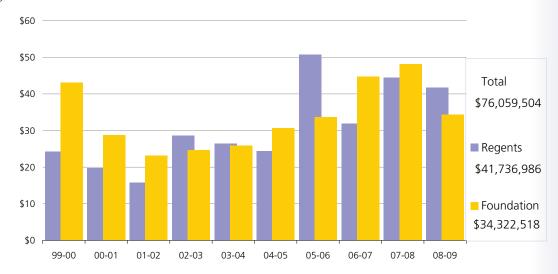
Nguyen graduated from UC Irvine with bachelor's degrees in economics and Chinese language and literature. He earned a master's in international relations from Johns Hopkins University and a law degree from the University of Minnesota. He is co-founder and chairman of New Asia Partners, one of China's leading private-equity investment firms.

"UCI has had such an important impact on my life," Nguyen said. "I'm always proud of being an Anteater, and I'm honored to be in a position where I can help future UCI graduate students become the next generation of leaders by creating what I hope is a lasting legacy."

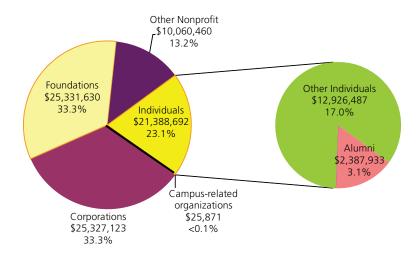
REPORTING CONVENTIONS	5 _	04-05	05-06	06-07	07-08	08-09	_	08-09 TOTALS
CASH (CAE)		Pledge Payments \$16,025,068	\$11,721,031	\$18,119,150	\$27,580,621	\$18,689,657		\$76,059,504
ACCRUAL (REGENTS)	\times	New Outright Gifts \$39,040,699	\$72,630,767	\$58,481,474	\$64,974,415	\$57,369,847	\times	
ACCRUAL (REGENTS)		New Pledges \$31,776,360	\$28,791,071	\$61,611,848	\$65,056,496	\$26,390,767	_/	\$83,760,614

2008-09 IRVINE

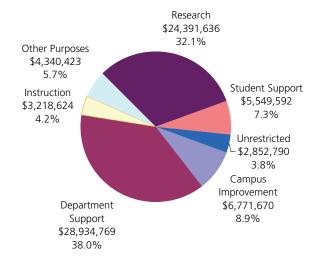
Total Giving (\$ Millions) - Cash



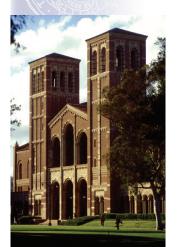
Gift Source



Gift Purpose



2008-09



UCLA received nearly \$352 million in outright gifts, grants and pledge payments during 2008-09. By the accrual reporting convention, including outright gifts and new pledges, the campus received \$361 million.

The campus launched the UCLA Bruin Scholars Initiative, aiming to generate \$500 million in student support, including \$300 million for graduate student fellowships and \$200 million for undergraduate scholarships, by June 30, 2013. This will double the amount of endowed funds dedicated exclusively to aiding students. During 2008-09, the initiative generated nearly \$29 million.

"UCLA's standing as one of the world's leading academic institutions is based on the excellence of its students, faculty and staff," said Chancellor Gene Block. "With the economy straining household finances in the short term as student fees increase and state support shrinks, now more than ever it is imperative that we bolster the endowed funds that provide a predictable, ongoing stream of financial support to aid students."

Bruin sophomore Ashley D. Williams demonstrates the difference student support can make in the lives of young scholars. She is the recipient of several awards, including the UCLA VIP Scholarship and the UCLA Blue and Gold Scholarship.

"Through scholarships I've benefitted from academic support, networks and even travel," says Williams.

Her achievements are all the more impressive when one considers that she grew up in 36 foster homes and group homes and attended 26 schools.

Leadership gifts from alumni contributed to UCLA's fundraising success. Gifts from Jim Easton, '59, chairman and chief executive officer of sports equipment company Jas. D. Easton Inc. included \$2 million to UCLA Anderson School of Management to establish a technology leadership program that will focus on the specific managerial and leadership needs of students with engineering and technical backgrounds, and \$2 million to create the Jim Easton Global Connection Classroom, an advanced, technology-enabled classroom. Easton also gave \$2 million to the UCLA Henry Samueli School of Engineering and Applied Science to fund research on advanced carbon materials for sports equipment and aerospace applications.

Additionally, the UCLA Library received the largest single gift for collections in its history – \$5 million from the Arcadia Fund to preserve and develop collections and the services that support them. "Collecting Los Angeles," the first project made possible by the gift, will gather, preserve, interpret and make accessible its collections documenting the cultures and histories of the Los Angeles region.

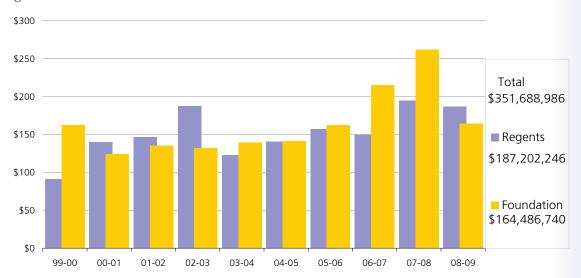
Gifts to the area of medicine also included \$2 million from Dr. Thomas Calcaterra, a UCLA professor emeritus of head and neck surgery, and his wife, Ellen Calcaterra, to the Division of Head and Neck Surgery at the David Geffen School of Medicine at UCLA. Their gift will support the recruitment of future division chiefs and new faculty, thereby helping to keep UCLA job offers competitive and to soften the economic obstacles of relocation to Los Angeles.

Private philanthropy continues to secure UCLA's position as a leader in American higher education by supporting pioneering research, providing student and faculty support, enhancing interdisciplinary programs, and enabling capital improvements.

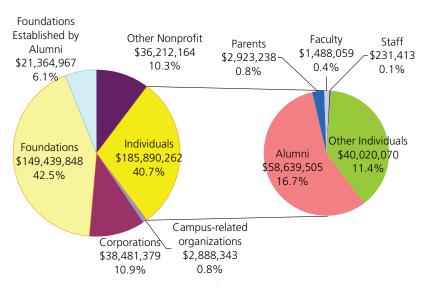


2008-09 LOS ANGELES

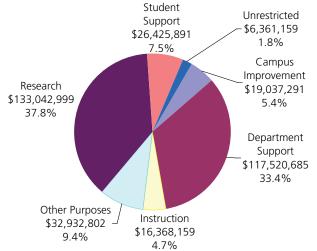
Total Giving (\$ Millions) - Cash



Gift Source



Gift Purpose



2008-09



This was a pivotal year for UC Merced. Approval of the campus' federal environmental permit allowed the university to move ahead with development. First lady Michelle Obama's visit as the inaugural class' commencement speaker was a crowning achievement for the Class of 2009.

Private support remained strong in 2008-09, with \$8.3 million raised. Significant gifts to UC Merced included:

- Toyota Motor Sales, U.S.A. Inc. donated \$600,000 and five hybrid vehicles to support UC Merced's Yosemite Leadership Program.
- A \$500,000 anonymous gift to the UC Merced Foundation has been earmarked for scholarships and fellowships for students studying renewable energy.
- The "Beginnings" sculpture was donated by former acting Chancellor Rod Park and his wife, Cathy, the Bob and Marie Gallo family and John, Joseph S. and Fred T. Franzia of Bronco Winery.
- A \$250,000 gift from Paramount Farms will fund scholarships for low-income students from Kern, Kings, Tulare and Fresno counties.
- A \$100,000 anonymous donation will support graduate student fellowships.

From the moment students step foot on campus, Alumni Coordinator Stefani Madril emphasizes the importance of giving back. With a staff of one and 650 brand-new alumni, gaining student support is crucial to her job.

"We are focusing on a new model of alumni giving," Madril said. "Teaching students that giving back means more than giving money, engaging them as fundraisers for the campus."

Madril also looks to parents for help. Richard and Susan Mahacek have supported UC Merced since their daughter Anne started in 2005 — volunteering at events, serving as parent liaisons and helping identify potential gifts.

As vice president of the Parent–Family Association, Susan Mahacek made a connection with many parents, including Dianne Rich. The duo found they shared a strong bond, which led to both families joining UC Merced's Chancellor's Associates, and making generous donations to the class gift.

"I am proud to wear my UC Merced sweatshirt and share the message of this jewel of the San Joaquin Valley," Susan Mahacek said. "Participating in the Chancellor's Associates and the class gift campaign are small ways we can show our thanks for the opportunities that our daughter has been afforded."

As UC Merced's inaugural class, the Class of 2009 wanted to leave behind a legacy that fit with its pioneering spirit, sense of community and leadership.

The graduation committee decided the campus was in dire need of a venue for rallies, concerts, poetry readings and theatrical productions. The result is the Little Lake Park Amphitheater, a landscaped open area that can be improved over time with the financial support of future Bobcats and private benefactors.

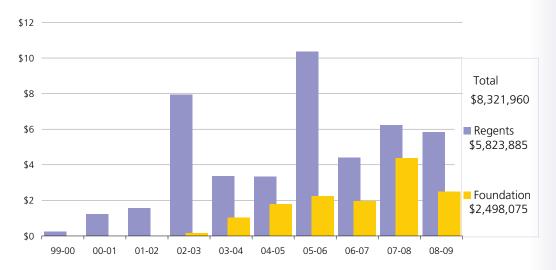
"We wanted to make sure we left behind something more than clubs and pictures in a yearbook," said Matthew Lyons, '09 alumnus. "We wanted our class gift to be permanent, tangible and available for the entire community."

To make its mark, the class needed to raise \$60,000 by the end of the fiscal year, which students did by selling commemorative bricks that will be laid at the amphitheater's entrance.

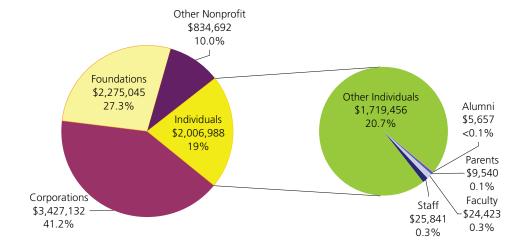
REPORTING CONVENTIONS	_	04-05	05-06	05-07	07-08	08-09	_	08-09 TOTALS
CASH (CAE)		Pledge Payments \$2,784,846	\$3,482,224	\$3,191,931	\$4,407,215	\$5,372,918		
ACCRUAL (REGENTS)	<	New Outright Gifts \$2,316,485	\$9,117,731	\$3,158,577	\$6,191,301	\$2,949,042	\times	\$8,321,960
ACCROAL (REGENTS)	\	New Pledges \$2,786,750	\$5,560,042	\$5,321,979	\$1,405,330	\$1,020,365		\$3,969,407

2008-09 MERCED

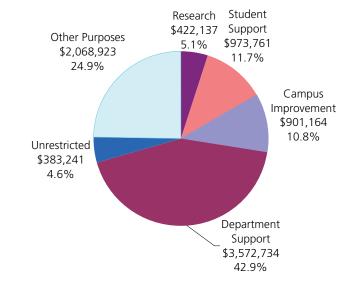
Total Giving (\$ Millions) - Cash



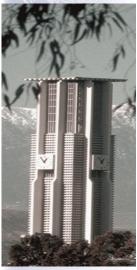
Gift Source



Gift Purpose



2008-09



Because students are often caught between the dream of a college degree and the reality of financial crisis, scholarship support has taken on a new urgency at UC Riverside. Increasing the level of support available for scholarships is one of Chancellor Timothy White's highest priorities. Notable gifts in support of this effort include:

- The Bernard Osher Foundation awarded UC Riverside \$1 million for a scholarship endowment and \$50,000 as a bridge grant, to support re-entry scholarships for students pursuing their first bachelor's degree after a significant break in their studies.
- David and Nina Mitchell established the Scott and Jennifer Alden '03, Father and Daughter Scholarship, in memory of their son and granddaughter. Their \$100,000 gift will be used to provide scholarship assistance to undergraduate students.
- To honor the memory of her brother, Margaret Hoyt Stratford and Milton Stratford created the Charles Sherman Hoyt, Jr. Memorial Scholarship in 1976, the first endowed fund in the UC Riverside Foundation and the most generous to students. Milton Stratford bequeathed an additional \$137,000 to the Hoyt Endowed Scholarship in 2008.

In July 2008, the UC Regents approved establishment of the UC Riverside School of Medicine, paving the way for California's first new public medical school in more than four decades. The Riverside Medical Clinic, an enthusiastic supporter of the School of Medicine and one of the leading providers of care in Inland California, pledged \$1 million to establish an endowed fund to support the greatest needs of the school.

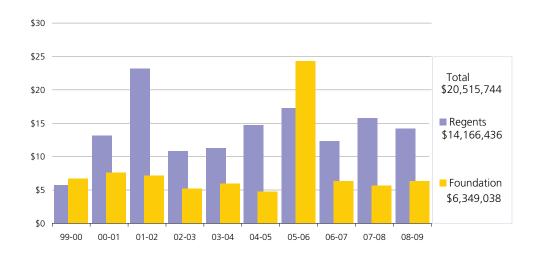
Highlander Athletics is another priority at UC Riverside, as high quality facilities are essential to supporting student athletes. Members of the UC Riverside Foundation Board of Trustees are leading efforts to renovate and rejuvenate the aging Practice Center, one of the original buildings on the campus. Nicholas H. Goldware, '70, board chairman and a member of the UC Riverside Athletic Hall of Fame, adds to his history of enduring and generous support through his pledge of \$75,000 towards the Practice Facility, and other trustees are following his lead.

Waste Management Inc., a leading waste disposal company in environmental stewardship, contributed more than \$245,000, split between the Center for Conservation Biology and the Center for Environmental Research and Technology. The gift will support research in the conservation and restoration of species and ecosystems and research on alternative clean energy sources.

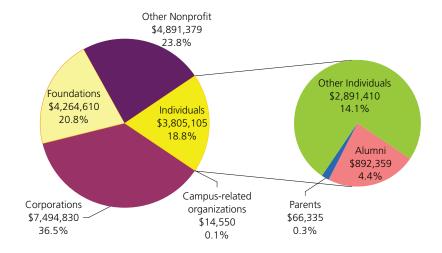
REPORTING CONVENTIONS	<u>. </u>	04-05	05-06	06-07	07-08	08-09	08-09 TOTALS
CASH (CAE)	_/	Pledge Payments \$4,354,540	\$5,308,513	\$4,395,533	\$4,549,837	\$2,436,893	\$20,515,473
ACCRUAL (REGENTS)	\times	New Outright Gifts \$15,128,207	\$36,228,923	\$14,279,063	\$16,834,185	\$18,078,580	
ACCROAL (REGENTS)		New Pledges \$4.920.004	\$3.892.402	\$7.533.403	\$5.155.341	\$1.478.868	\$19,557,448

2008-09 RIVERSIDE

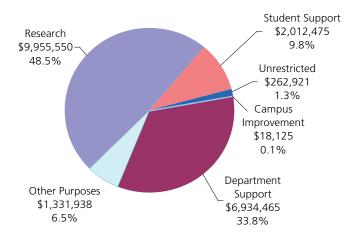
Total Giving (\$ Millions) - Cash



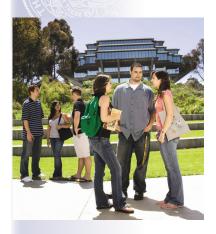
Gift Source



Gift Purpose



2008-09



UC San Diego met its goal by raising nearly \$101 million in private support in fiscal year 2008-09, despite the turbulent economy. Recent accolades — including recognition by U.S. News & World Report as the seventh best public university in the nation — acknowledge UC San Diego's local impact, national influence and global reach, and help to boost parent and alumni engagement.

The launch of UC San Diego's Parent and Family Program generated more than \$1 million in private support from parents. Unrestricted support, such as the Parents Fund, is a special gift, providing a flexible pool of funds to use year-round for the greatest needs.

"We wanted to give where it was needed most, and that's why we gave to the Parents Fund," explained Julie Zier, parent of a current UC San Diego student. "Rather than designating our donation to a specific area, we trust the campus to use it for the most good. Supporting a university is so worthwhile; our kids in California need a good education ... a lot is riding on our future generation."

The UC San Diego Alumni Association encourages the university's nearly 130,000 graduates to engage through innovative reunion programs and enhanced affinity programs. Student and young alumni generated the largest senior class gift fundraising in UC San Diego's history.

Alumnus Ken Kroner honored two UC San Diego economics professors who made an impact on his life: Nobel Laureates Robert Engle and Clive W. J. Granger.

"Rob was my Ph.D. advisor and I credit a lot of my success to him," said Kroner, Ph.D., '88. "My wife, Jennifer, and I thought making a gift to establish an endowed chair in his name would be a great way to honor him."

Thanks to the Kroners and a core group of alumni donors, the Robert F. Engle Endowed Chair in Econometrics was established. The couple also contributed to the Sir Clive W. J. Granger Endowed Chair in Econometrics.

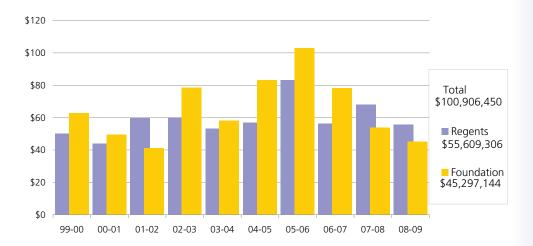
More than 35,000 charitable donations were made to UC San Diego in FY 2008-09, including:

- \$2.5 million from the Gordon Foundation to establish the Bernard and Sophia Gordon Engineering Leadership Center at the Jacobs School of Engineering
- \$2 million bequest from the John G. Pickard Charitable Trust to establish the John G. Pickard Chair in Cardiac Surgery in the School of Medicine
- \$1.5 million directed to the UC San Diego Foundation by Joan and Irwin Jacobs for the renovation of a Jacobs School of Engineering building
- \$1.3 million in-kind gift of equipment from IBM (retail value in excess of \$2.2 million) to help UC San Diego launch a center for next-generation digital media
- \$1 million from Conrad Prebys (part of his \$9 million in commitments since 2007) for the new, state-of-the-art Conrad Prebys Music Center
- \$1 million bequest from Ilse Warschawski to recruit innovative researchers and faculty members to the department of mathematics and Moores UCSD Cancer Center
- \$1 million gift from The Wachovia Foundation as part of its commitment to support the construction of Phase II of the Rady School of Management.

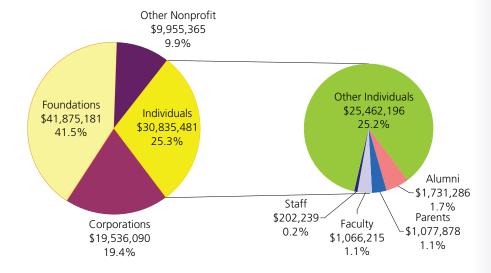
REPORTING CONVENTIONS		04-05	05-06	06-07	07-08	08-09	08-09 TOTALS
	_ /	Pledge Payments					
CASH (CAE)		\$32,319,305	\$27,225,597	\$25,489,370	\$25,183,237	\$23,702,361	\$100,906,450
2.2.7 (2.12)		New Outright Gifts					
ACCRUAL (REGENTS)			\$158,960,147	\$109,041,115	\$96,661,949	\$77,204,089	
, (0.10) 12 (0.1201113)		New Pledges					\$100,440,268
		\$39,497,126	\$1,698,846	\$20,575,996	\$21,993,506	\$23,236,179	_/

2008-09 **SAN DIEGO**

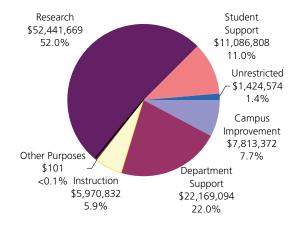
Total Giving (\$ Millions) - Cash



Gift Source



Gift Purpose



2008-09



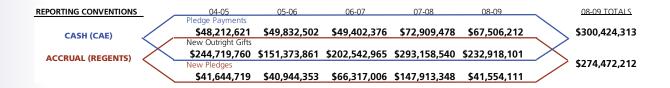
At UC San Francisco, FY09 was a very good year in spite of the financial challenges that are affecting the entire university. UCSF surpassed its fundraising goal of \$300 million, making this the second highest private support total in UCSF history.

The Schools of Dentistry, Medicine, Nursing and Pharmacy continued to rank among the top in the country. The Medical Center and Children's Hospital again ranked with the very best nationwide, and the high quality of patient care is exceptional. Discoveries are being made every day in research labs, and wide-ranging collaboration is translating these discoveries into improved treatments for individuals throughout the world.

Philanthropy made possible the growth that continues on UCSF's campuses — the Helen Diller Family Cancer Research Building, which opened in June at Mission Bay; the Cardiovascular Research Building under construction at Mission Bay; the stem cell research building on the Parnassus campus, which will house The Eli and Edythe Broad Center of Regeneration Medicine and Stem Cell Research at UCSF; and the Osher Center for Integrative Medicine's new facility on the Mount Zion campus.

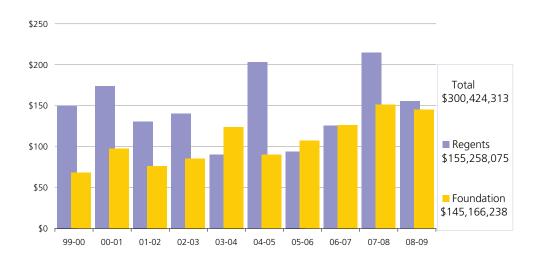
There have been numerous generous gifts from alumni of UCSF's schools this year.

- Elaine Koehn Brookes, BS, '57, School of Nursing, is giving back to the school that has given her so
 much. She recently completed funding of the Jack and Elaine Koehn Endowed Chair in Pediatric Nursing. Brookes, who has been active in the Nursing Alumni Association, was motivated to support the
 advancement of pediatric care and research by her son and grandson, who have diabetes. The holder
 of the chair will oversee clinical and research projects and supervise the training of the next generation
 of pediatric advanced practice nursing students.
- Ed Hyman, DDS, '38, School of Dentistry, gave endlessly of his time and organizational skills during his half century as a dentist to the profession, his patients and his alma mater. He wanted to keep giving even after he was gone; a bequest of \$1.5 million from Hyman and his wife, Reba, will endow the Edwin J. and Reba C. Hyman Endowed Chair in Restorative Dentistry at UCSF. Hyman was devoted to the UCSF Dental Alumni Association, holding every office including president over the years.
- Peter Packard, MD, '48, School of Medicine, and his wife, Mary Jane, have created a charitable remainder trust that will fund the Peter and Mary Jane Packard Endowment in support of the Academy of Medical Educators at UCSF. The AME cultivates teaching excellence, fosters curricular innovation, and financially supports dedicated, talented instructors who are changing the way medicine is taught to benefit society a mission which matches Packard's goals.
- Kay Yamagata, PharmD, '64, School of Pharmacy, recently established a generous bequest to endow student scholarships in the School of Pharmacy, to help fulfill her goal of "perpetuating the spirit of the profession." Yamagata has given back in many ways, including serving in New Orleans after Hurricane Katrina and working with the nonprofit Doctor-to-Doctor in the Philippines, Myanmar, Laos and China.

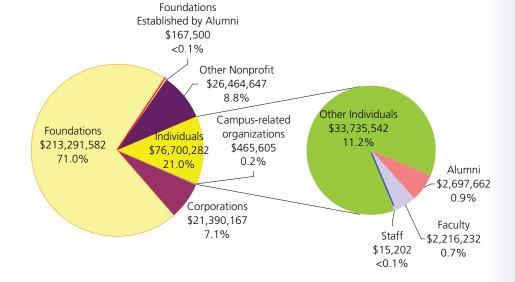


2008-09 SAN FRANCISCO

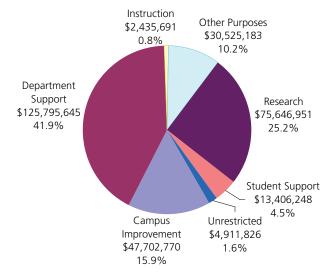
Total Giving (\$ Millions) - Cash



Gift Source



Gift Purpose



THE CAMPUSES

2008-09



The Campaign for UC Santa Barbara continues to attract strong philanthropic support for the campus, thus far generating a total of \$544 million for priority projects and initiatives to ensure the UC Santa Barbara's excellence for future generations.

Of that total, UC Santa Barbara received nearly \$41 million in gifts and pledges from alumni, parents and friends in 2008-09 for teaching, research, and innovative academic programs. Due to the global economic downturn, contributions to the campus were down sharply from the record \$90 million of the previous year. However, the funds raised exceeded earlier projections and were considered a great achievement.

"UC Santa Barbara's accomplishments are strengthened immeasurably by philanthropic gifts," said Chancellor Henry T. Yang. "We are sincerely grateful to our devoted alumni, parents, friends and supporters for their steadfast generosity and inspirational commitment to the future excellence of the campus, especially in these challenging times."

The campus's endowment — now estimated at more than \$154 million — has grown by \$79 million since The Campaign for UC Santa Barbara began in 2000. A total of 55 new endowed professorships have been established to advance teaching and research. Also, 139 new fellowships have been created to attract and support outstanding graduate students.

During 2008-09, philanthropic gifts and grants for instruction, student support, research and academic programs totaled more than \$33 million and were distributed across the disciplines.

Major gifts from alumni included \$1 million from entrepreneur John A. Gurley and his wife, Meg, to establish an endowed professorship in theoretical biology in honor of his mother, Susan F. Gurley, at the Kavli Institute for Theoretical Physics. John Gurley is a member of the Directors Council at the internationally renowned research institute.

Emmy-Award winning television producer Marcy Carsey, a parent of two UC Santa Barbara graduates and a trustee of the UC Santa Barbara Foundation, made an additional \$1 million gift for programming at the Pollock Theater in the Carsey-Wolf Center for Film, Television, and New Media, which is named for her. Carsey is an honorary alumna of the campus.

Corporate and foundation support for the campus amounted to more than \$26 million. Among the largest gifts were \$2.4 million from the Rainbow Optoelectronics Material Shanghai Co. to become an industrial partner with the Solid State Lighting and Energy Center, and \$2.2 million from the J. E. & Lillian Byrne Tipton Foundation for the Sedgwick Reserve. Sedgwick is part of the University of California's Natural Reserve System.

In addition, the Hellman Family Foundation made a \$1 million gift to renew and expand its support of research by promising assistant professors across the disciplines who "show capacity for great distinction." The Hellman Fellows program was established in 2008 with a \$250,000 gift from the foundation.

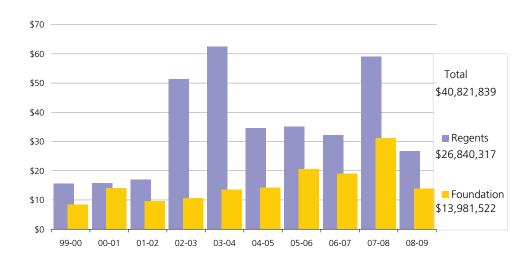
The Foundation for Research and Development in the Middle East also made a \$1 million gift for research at the Orfalea Center for Global and International Studies focusing on climate change threats to human security and democracy.

Unrestricted gifts, which help create exceptional educational opportunities for students, amounted to nearly \$1.8 million.

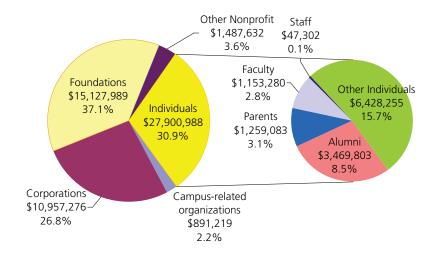
REPORTING CONVENTIONS	<u>.</u> _	04-05	05-06	06-07	07-08	08-09	<u>08-09 TOTALS</u>
CASH (CAE)		Pledge Payments \$15,754,047	\$19,563,219	\$20,989,756	\$23,465,849	\$14,458,245	\$40,821,839
ACCRUAL (REGENTS)	\times	New Outright Gifts \$33,231,352	\$36,003,009	\$30,269,586	\$66,746,499	\$26,363,594	
ACCROAL (REGENTS)		New Pledges \$33,257,621	\$15,447,609	\$40,556,734	\$14,710,313	\$14,265,599	\$40,629,193

2008-09 SANTA BARBARA

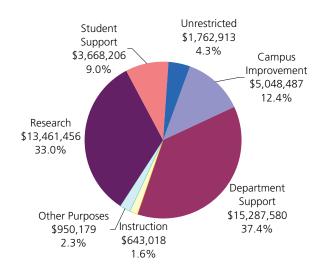
Total Giving (\$ Millions) - Cash



Gift Source



Gift Purpose



THE CAMPUSES

2008-09



The number of donors who rallied to support UC Santa Cruz last year jumped by nearly 18 percent, helping to boost private fundraising to \$32.3 million as the economy faltered.

"In these difficult economic times, the success of our fundraising effort is extraordinary," said Chancellor George R. Blumenthal. "It reflects the wide-ranging support UC Santa Cruz enjoys and the willingness of a growing number of private donors to help the campus in an era of eroding public funding for the university. We depend on their support to bridge the gap."

A total of 14,132 people donated to the campus during the 2008-09 fiscal year, up from 12,010 donors during the previous 12-month period. The surge was aided by strong support from alumni and parents of current students: The number of alumni donors jumped nearly 11 percent over the previous year, while the number of parent donors increased by 8.5 percent.

"Parents and alumni know so well the value of a UC Santa Cruz education, and we are particularly grateful for their contributions to our mission," said Blumenthal, noting that overall student support, which includes scholarships, reached \$2.5 million (including gifts and new pledges), including \$1.6 million for graduate students. The infusion of support enabled the campus to nearly surpasses last year's cash fundraising total of \$27.4 million, despite the economic downturn.

In only its second year, the Parents Fund raised more than \$180,000 as families channeled their support toward student activities, scholarships, the library, and other aspects of the student experience. In addition, parents made targeted gifts to support the purchase of equipment for the Film and Digital Media program and to create a fellowship in interdisciplinary environmental research.

The Grateful Dead's gift of the band's massive archive led private giving. Valued at \$8 million, the archive consists of an extraordinary collection of photographs, promotional items, business records and correspondence. The one-of-a-kind gift is an invaluable addition to the University Library, which will become a destination for scholars, fans, and members of the public who are eager to explore the phenomenon of one of the most influential bands in history.

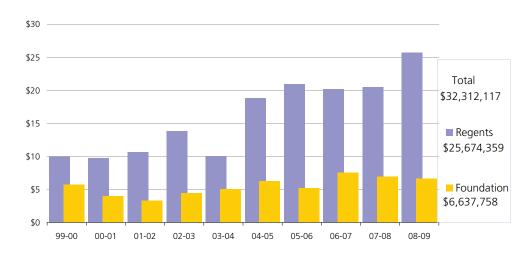
In addition, friends of the campus helped fund scholarships, research, facilities, and more. A few examples of their generosity follow:

- Sony Corp. contributed more than \$450,000 toward scholarships for undergraduates in the campus's new computer gaming major.
- Alumnus Nion T. McEvoy pledged \$250,000 toward the expansion of McHenry Library, a gift will that will help meet a fundraising challenge posed by the Kresge Foundation.
- Alumnus Stephen Bruce and his wife, Mona, gave \$50,000 to the Center for Integrated Water Research, a new interdisciplinary initiative that takes a regional approach to water-supply issues.
- Cowell College students continue to benefit from the generosity of parent John Harriman and alumnus Gary Licker, whose estate gifts generated more than \$50,000 last year.
- Students with ties to Marin County will benefit from the \$100,000 Constant M. and Tempest B. van Vlierden Scholarship Endowment.
- Alumnus Quentin Hancock's \$10,000 gift established The New Teachers Fund, which supports students getting their teaching credentials.

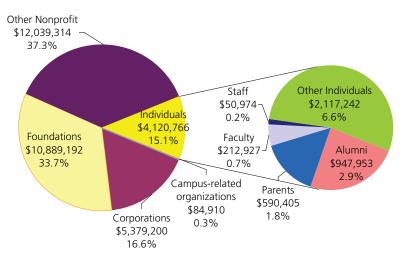
REPORTING CONVENTIONS	<u>s</u> _	04-05	05-06	06-07	07-08	08-09	08-09 TOTALS
CASH (CAE)		Pledge Payments \$5,830,877	\$12,430,471	\$11,496,419	\$10,564,880	\$5,604,494	\$32,312,117
ACCRUAL(REGENTS)	\times	New Outright Gifts \$19,224,367	\$13,620,234	\$16,186,503	\$16,795,451	\$26,707,623	×
		New Pledges \$16,157,888	\$8,009,458	\$9,408,236	\$14,782,647	\$3,822,254	\$30,529,877

2008-09 **SANTA CRUZ**

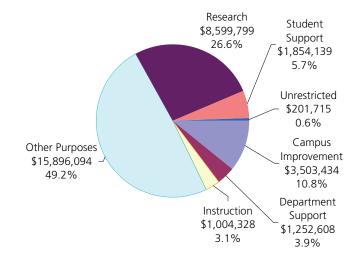
Total Giving (\$ Millions) - Cash



Gift Source



Gift Purpose



PRIVATE SUPPORT Campus Foundation Leadership





















Campus Foundation Leadership

BERKELEY

University of California Berkeley Foundation Website: https://foundation.berkeley.edu/

Executive Officers

Chair: Katherine S. Lau '88, Los Altos

Vice Chair: Arnold N. Silverman '60, M.S. 61, Menlo Park Chair-Audit Committee: Georgia Lee '76, San Francisco Chair-Campaign Steering Committee: Gary A. Freedman '66, Santa Monica

Chair–Finance & Administration Committee: Robert J. Lalanne '78, San Francisco

Chair-Governance Committee: Colleen C. McAndrews '67, Santa Monica

Chair-Programs Committee: Noel W. Nellis '63, JD '66, San Francisco

Immediate Past Chair: William F. Ausfahl '61, Moraga

Administrative Officers

President: F. Scott Biddy, Vice Chancellor–University Relations

Executive Vice President: Irene Kim, Assistant Vice Chancellor-Advancement

Vice President: David Blinder, Associate Vice Chancellor-University Relations

Associate Vice President: Kevin Crilly, Director-Gift Planning

Interim Corporate Secretary: MiHi Ahn, Assistant Director, Development Planning-University Relations

Associate Secretary: Emily Yeast, Administrative Analyst, Development Planning-University Relations

Treasurer: Loraine Binion, Executive Director-Finance and Administration

Assistant Treasurer: Sylvia A. Worthington, Senior Security and Special Gifts Analyst

Assistant Treasurer: Lina Wang, Associate Director-**Accounting Operations**

DAVIS

UC Davis Foundation

Website: http://giving.ucdavis.edu/uc_davis_foundation.html

Executive Officers

Chair: Pam Fair '80, San Diego

Vice Chair: Kevin Bacon '72, Austin, TX

Chair-Finance & Investment Committee: Mike Child '76,

Chair-Nominating Committee: Bruce Edwards '61,

Chair-Development Committee: Bret Hewitt '76, '83,

Arlington, VA

Chair-Audit Committee: Anne Gray, Davis

President: Beverly "Babs" Sandeen, Vice Chancellor-

University Relations

Treasurer: Isabella Corbin, Executive Director-

Administrative Services

Secretary: Cheryl Brown-Lohsé, Associate Vice Chancellor-

University Development

IRVINE

University of California, Irvine Foundation

Website: www.foundation.uci.edu

Officers

Chair: Jim Mazzo, Laguna Beach

Chair-Campaign Committee: Doug Freeman, Corona del Mar

Chair-Investment & Finance: Rick Keller, Villa Park Chair-Strategic Planning Committee: Hazem Chehabi, Laguna Beach

Chair-Advocacy Committee: Bruce Cahill, Laguna Beach Chair-Alumni Committee: Martha Newkirk '72, '76, '81, Laguna Beach

Chair-Audit Committee: Joe Dunn, Santa Ana

Chair-Marketing Communications Committee: Paul Merage, Newport Beach

Chair-Nomination & Board Development: Ted Smith, Laguna Beach

Chair-Stewardship Committee: Cheryll Ruszat, Newport

General Counsel: Gary Singer '74, Newport Beach President: Thomas J. Mitchell, Vice Chancellor-University Advancement

Chief Financial Officer: Lynn Rahn, Assistant Vice Chancellor–Resource Planning and Administration

Secretary: Chris Johnston, Interim Assistant Vice Chancellor-Development, University Advancement

Campus Foundation Leadership

LOS ANGELES

The UCLA Foundation

Website: www.UCLAFoundation.org

Officers and Committee Chairs

Chair: Betsy Wood Knapp, Los Angeles

Immediate Past Chair: James T. McCarthy, San Diego Chair-Elect: Maurice M. Salter '69, Ed.D. '77, Los Angeles Executive Vice President: Rhea Turteltaub, Vice Chancellor– External Affairs

Vice President–Development: Tracie C. Christensen, Associate Vice Chancellor–Development

Vice President–Finance/Treasurer: Neal D. Axelrod '77, Assistant Vice Chancellor–Finance & Information Management

Acting Executive Director/Secretary: Steve Gamer, Executive Director–Campus Wide Initiatives

Chair-Audit Committee: Julia S. Gouw, Pasadena

Chair–Executive Committee: Betsy Wood Knapp, Los Angeles Chair–Finance Committee: Eleanor V. Brewer, M.B.A. '86 Chair–Investment Committee: Steven L. Klosterman '73, Encinitas

Chair–Investment Management Committee: Steven L. Klosterman '73, Encinitas

Chair-Nominations Committee: Maurice M. Salter '69,

Ed.D. '77, Los Angeles

Chair-Philanthropy Committee: Charles R. Williams '57,

M.B.A. '58, Los Angeles

MERCED

UC Merced Foundation

Website: http//ur.ucmerced.edu/

Executive Officers

Chair: JoAnn Bertges, San Francisco Vice Chair: Tom Hawker, Merced Secretary: Sue Foster, Livingston Treasurer: Richard Elkus, Santa Clara Corporate President: Steve Kang, Chancellor

Corporate Vice President/Executive Director:

John Garamendi, Jr., Vice Chancellor-University Relations

RIVERSIDE

UC Riverside Foundation

Website: www.foundation.ucr.edu

Executive Officers

Chair: Nicholas H. Goldware '70, Riverside

Vice Chair: Open

Treasurer: Robert J. Sepe, Irvine

Immediate Past Chair: Barbara L. Robinson, Riverside President: Peter A. Hayashida, Vice Chancellor–University

Advancement

Executive Director: Georgia Elliott, Interim Associate Vice

Chancellor-Development

Secretary: Judith Lehr, Executive Director–Donor Research &

Relations and Gift Administration

Associate Treasurer: Elizabeth Wottring-Gonzales, Executive Director–University Advancement Finance & Administration

SAN DIEGO

U.C. San Diego Foundation

Website: http://ucsdfoundation.ucsd.edu/

Executive Officers

Chair: Pauline Foster, San Diego

Vice Chair: John Cambon '74, San Diego Vice Chair: Julia Brown San Diego Treasurer: Brian Walsh '89, San Diego

Operating Officers

Chancellor: Marye Anne Fox

President: Steven Relyea, Vice Chancellor-External & Business

Affairs

Vice President: Juli Larsen, Associate Vice Chancellor-External

& Business Affairs

Vice President: Greg Barrett, Associate Vice Chancellor-External

& Business Affairs

Assistant Treasurer: Gary Matthews, Vice Chancellor-

Resource Management & Planning

Chief Financial Officer: Marlene Shaver, Assistant Vice Chancellor–Advancement Services, External & Business

Affairs

Corporate Secretary: Carrie Banks Spillane, Board Operations

Manager

Campus Foundation Leadership

SAN FRANCISCO

UCSF Foundation

Website: www.ucsf.edu/foundation/

Chair: Richard M. Rosenberg, San Francisco Vice Chair: Ronald C. Conway, San Francisco

President: Susan Desmond-Hellmann, MD, MPH, Chancellor Vice President: Carol Moss, Vice Chancellor-University

Development & Alumni Affairs

Treasurer: Eric Vermillion, Associate Vice Chancellor-Finance Secretary: Steve Downs, Executive Director-Financial Services & Administration, University Development & Alumni Affairs

SANTA BARBARA

UC Santa Barbara Foundation

Website: www.ia.ucsb.edu/ucsb-foundation

Foundation Officers

Chair: Daniel P. Burnham

Past Chair & Nominations Chair: Fredric E. Steck '67 Vice Chair-Investments/Treasurer: Bruce G. Wilcox '77 Vice Chair-Development: Janice E. Jagelski '87 Vice Chair-Donor Relations: Steven C. Mendell '63

Secretary: Susan Worster '70

Executive Director: Gary A. Greinke, Associate Vice Chancellor Chief Financial Officer: Eric J. Songuist, Director-Finance & Administration

SANTA CRUZ

U.C. Santa Cruz Foundation

Website: www.ucsc.edu/administration/ur/foundation/

Executive Officers

President: Gary D. Novack '73, San Rafael

Vice President-Board Affairs: Richard F. Moss '85, Los Angeles Vice President–Academic Affairs: Kenneth J. Doctor '71, San Jose

Vice President-Regional Affairs: Michael P. Graydon '70, Pasadena

Parliamentarian: Susan W. Hammer, Mountain View Chair-Executive Committee: Gary D. Novack '73, San Rafael

Chair-Finance Committee: Loren A. Steck '73, Carmel Chair-Trustee Membership Committee: Richard F. Moss '85, Los Angeles

Chair-Audit Committee: Susan W. Hammer, Mountain View

Administrative Officers

Executive Secretary: Donna M. Murphy, Vice Chancellor-University Relations

Treasurer: Thomas M. Vani, Vice Chancellor-Business & Administrative Services

Assistant Treasurer: William L. Jump, Director-Advancement

Foundation Director: Ann E. McCrow, University Relations



Glossary

Gift data

The gift data included in the Annual Report on the University Private Support Program are compiled using the Council for Aid to Education/cash convention for gift reporting (i.e., includes outright gifts, pledge payments, and private grants payments, not contracts). This is the reporting convention used for comparisons with other educational institutions.

Regents

The Board of Regents of the University of California is the corporate body entrusted by the California State Constitution, Article IX, section 9, with the University's organization and administration.

Campus foundations

Campus foundations, serving each of the ten University of California campuses, are independently incorporated as nonprofit, public-benefit corporations. They serve as the primary fundraising arm for their respective campuses. The strength of the foundations rests with the direction provided by their community-based volunteer trustees. Each foundation is staffed by University personnel.

SOURCES OF GIFTS

This category identifies the original source of gifts and grants to The Regents and the campus foundations.

INDIVIDUALS

Inidivuals are divided into a number of categories, including:

Alumn

Alumni are defined as former undergraduate or graduate students, full- or part-time, who have earned some credit toward a degree offered by a particular campus of the University of California. Alumni status takes precedence in the reporting of private support, so that gifts from faculty, staff and parents who are also alumni would be counted in the *alumni* category.

Faculty

Faculty members are defined as individuals with full- or parttime academic appointments within the University.

Staff

Staff members are employed in non-academic positions throughout the University.

Parents

Parents have children who are current or former students at any campus of the University.

Individuals (non-alumni)

All individual donors who are not alumni, faculty or staff are covered by this classification.

ORGANIZATIONS

Campus-related organizations

This classification covers student groups, alumni associations, and University support groups, but not campus foundations. A gift to a campus foundation is reported in the classification appropriate to the original donor when the gift was received by the campus foundation.

Corporations

This classification covers both for-profit entities and non-profit entities that are funded by for-profit entities.

For-profit entities are defined as corporations, businesses, partnerships, and cooperatives that have been organized for profit-making purposes, including corporations owned by individuals and families, incorporated professional individuals, and other closely held companies.

Examples of non-profit entities that are funded by for-profit entities include: industry or trade associations; professional, union, or lobbying organizations; and non-profit organizations funded by one or more companies or individuals operating for profit, including corporate foundations.

Foundations

This classification covers private tax-exempt entities established and operated exclusively for charitable purposes; non-profit foundations or charitable trusts, including funds or endowments designated by the Internal Revenue Service as grant-making foundations; community foundations; family foundations; or charitable trusts. This classification excludes corporate foundations, campus foundations and quasi-government entities, such as the National Endowment for the Humanities. To capture additional data, a category has been added for foundations established by alumni.

Other sources

This classification covers all non-profit organizations other than those described above, including fundraising consortia, religious organizations, and higher educational associations or institutions.

PURPOSES OF GIFTS

This category identifies the intended use of private support as designated by the donor or grantor.

Research

This classification applies to private support that is restricted to scientific, technical and humanistic investigation, including salaries and other support of research projects. Funds for research may also be included in the "campus improvement" classification (capital projects to support research) and in the "departmental support" classification (endowed chairs).

PRIVATE SUPPORT Glossary

Student support

This classification includes support that is restricted to non-repayable financial aid to undergraduate and graduate students, including undergraduate scholarships, graduate fellowships, awards, prizes, and private support for work-study students, as well as gift funds to support loans to be repaid by undergraduate and graduate students.

Instruction

This classification is restricted to support for seminars, conferences, lecture programs, and faculty recognition awards, including salaries, honoraria and employee benefits.

Campus improvement

This classification covers support for capital projects and for ongoing operation of the physical plant, including grounds and buildings, facilities, and equipment. It includes gifts and private grants of real and personal property, including equipment and works of art for use by the University. It also covers gifts and private grants that are restricted by the donor or grantor to purchase buildings, other facilities, equipment, and land for use by the University; to construct or carry out major renovation of buildings and other facilities; and to retire indebtedness. In addition, the classification applies to gifts of library materials and monetary support that is restricted to acquire, restore, and preserve books, periodicals, manuscripts, maps, and related materials; to acquire audiovisual and other equipment; and to support other activities of campus libraries.

Departmental support

This classification covers gifts that are restricted by the donor to a particular academic division, department or entity. It also covers gifts that are restricted by the donor to a particular academic division, department or unit, and further restricted by the donor to a particular purpose for which no other purpose category is listed, including endowed chairs, but excluding support for instruction and student financial support, which are reported in the related classifications.

Other purposes

This classification covers support of non-instructional services beneficial to individuals and groups external to the University (e.g., exhibits, museums, patient care, public service, and similar facilities and programs); and gifts restricted by the donor for endowment, which maintains the principal in perpetuity, but otherwise unrestricted by the donor as to use of the endowment income. It also includes support for intercollegiate athletics. Note that gifts to support athletic scholarships are reported in "student support" and gifts for athletic capital projects are reported in "campus improvement".

Unrestricted

This classification includes gifts made by the donor for current use without restriction, regardless of any subsequent administrative designation or purpose.

TYPE OF ASSETS

This category identifies the form (type of asset) comprising the support received this year by the University and the campus foundation.

Cash

This classification covers currency, coins, checks, money orders, credit cards transactions, and bank drafts.

Securities

This classification includes stocks, bonds, and related instruments, such as promissory (mortgage) notes and insurance policies, if maintained rather than surrendered for cash.

Real property

This classification applies to real estate, including land, buildings, and other improvements; and to oil, mineral and related rights. Real property is reported at its fair market value.

Non-monetary items

This classification applies to personal or company property (except securities and real property), including works of art, books, intellectual property, and scientific and other equipment. Nonmonetary gifts are reported at their fair market value.

PLANNED GIFTS

A planned gift is often referred to as a "split-interest arrangement"; it involves benefits for the donor (or another non-charitable beneficiary) and for the charitable institution. In such a circumstance, a donor who makes a current gift-in-trust is eligible for an income for life or for a period of years related to the underlying assets of the gift, as well as to certain income-tax benefits for making a charitable contribution. The donor may name himself or herself or another individual as the life-income beneficiary; on the demise of the beneficiary or at the conclusion of the trust term, the charitable remainder is applied to the charitable purpose specified in the gift agreement.

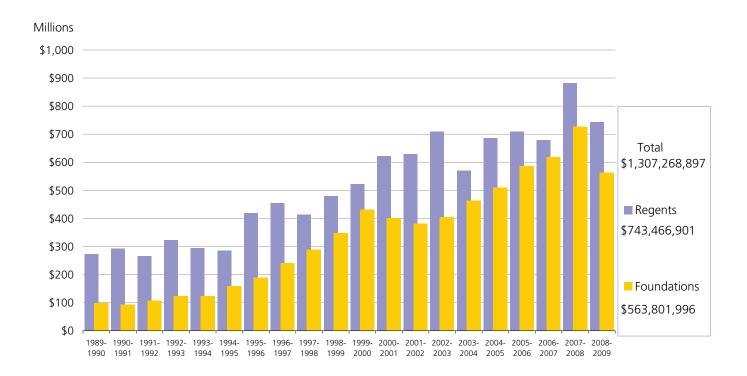
Face value is a term that refers to the total amount of a planned gift agreement, i.e., the amount conveyed by gift to establish a split-interest trust or other planned gift.

Present value is a term that refers to the discounted value of a planned gift used to predict in today's dollars what the gift will be worth when it becomes available to support the charitable purpose for which it was designated by the donor.

Appendix

Private Support to The Regents and the Campus Foundations (CAE/Cash Convention) 1989-90 to 2008-09

Fiscal Years	Regents	Foundation	Total
1989-1990	\$273,397,761	\$99,237,229	\$372,634,990
1990-1991	293,223,954	94,218,412	387,442,366
1991-1992	265,656,168	106,986,912	372,643,080
1992-1993	322,993,532	123,380,160	446,373,692
1993-1994	293,837,983	123,441,673	417,279,656
1994-1995	286,612,728	160,132,785	446,745,513
1995-1996	418,367,669	189,583,298	607,950,967
1996-1997	454,269,849	241,513,863	695,783,712
1997-1998	414,224,944	290,143,326	704,368,270
1998-1999	480,533,690	348,788,445	829,322,135
1999-2000	522,810,531	432,084,528	954,895,059
2000-2001	621,634,140	400,873,079	1,022,507,219
2001-2002	629,248,027	382,349,876	1,011,597,903
2002-2003	709,481,356	405,505,130	1,114,986,486
2003-2004	569,903,692	463,331,591	1,033,235,283
2004-2005	687,234,899	509,643,409	1,196,878,308
2005-2006	710,146,541	586,131,053	1,296,277,594
2006-2007	679,918,570	619,347,252	1,299,265,822
2007-2008	882,276,658	726,764,234	1,609,040,892
2008-2009	\$743,466,901	\$563,801,996	\$1,307,268,897



Appendix

Private Support to The Regents and the Campus Foundations (Accrual/Regents Convention)

BERKELEY	Regents	Foundation	Total	RIVERSIDE	Regents	Foundation	Total
1999-2000	108,158,937	60,879,187	169,038,124	1999-2000	5,715,668	6,687,732	12,403,400
2000-2001	143,660,304	59,295,494	202,955,798	2000-2001	13,131,803	7,621,889	20,753,692
2001-2002	164,725,453	58,825,468	223,550,922	2001-2002	23,198,970	7,132,830	30,331,800
2002-2003	138,739,314	52,078,162	190,817,477	2002-2003	10,836,579	5,198,357	16,034,937
2003-2004	110,884,590	71,516,306	182,400,896	2003-2004	11,271,603	5,951,870	17,223,473
2004-2005	132,647,534	90,026,054	222,673,588	2004-2005	14,695,527	4,787,221	19,482,748
2005-2006	177,070,648	106,642,052	283,712,700	2005-2006	17,235,810	24,301,626	41,537,435
2006-2007	165,321,195	100,115,482	265,436,677	2006-2007	12,318,430	6,356,166	18,674,596
2007-2008	184,714,198	122,901,938	307,616,136	2007-2008	15,753,177	5,630,845	21,384,022
2008-2009	156,695,051	119,636,924	276,331,975	2008-2009	14,166,436	6,349,037	20,515,473
2000 2009	130,033,031	119,030,321	270,331,373	2000 2003	11,100,130	0,313,037	20,313,173
DAVIS	Regents	Foundation	Total	SAN DIEGO	Regents	Foundation	Total
1999-2000	62,374,592	13,910,307	76,284,899	1999-2000	50,101,143	62,690,857	112,792,000
	57,926,040	, ,		2000-2001	43,942,517	, ,	93,631,920
2000-2001	, ,	15,717,753	73,643,793		, ,	49,689,403	, ,
2001-2002	55,998,937	26,898,413	82,897,350	2001-2002	59,924,172	41,289,349	101,213,521
2002-2003	52,383,870	12,242,398	64,626,269	2002-2003	60,041,862	78,547,353	138,589,215
2003-2004	62,817,960	18,565,112	81,383,072	2003-2004	53,371,665	58,227,110	111,598,775
2004-2005	52,855,601	47,341,313	100,196,914	2004-2005	56,857,995	83,300,096	140,158,091
2005-2006	57,204,093	21,446,184	78,650,277	2005-2006	83,282,133	102,903,612	186,185,745
2006-2007	75,439,046	19,962,893	95,401,939	2006-2007	56,301,068	78,229,417	134,530,485
2007-2008	59,934,103	40,435,854	100,369,957	2007-2008	68,041,924	53,803,262	121,845,186
2008-2009	67,434,643	25,426,040	92,860,683	2008-2009	55,609,306	45,297,144	100,906,450
IRVINE	Regents	Foundation	Total	SAN FRANCISC	CO Regents	Foundation	Total
1999-2000	24,205,790	43,048,366	67,254,156	1999-2000	150,304,944	68,015,105	218,320,049
2000-2001	19,728,999	28,761,307	48,490,306	2000-2001	173,800,440	97,764,756	271,565,196
2001-2002	15,801,241	23,099,576	38,900,817	2001-2002	130,790,000	76,437,552	207,227,552
2002-2003	28,593,600	24,632,084	53,225,684	2002-2003	140,103,546	85,493,594	225,597,140
2003-2004	26,446,614	25,900,421	52,347,035	2003-2004	90,034,936	123,961,844	213,996,780
2004-2005	24,383,198	30,682,570	55,065,768	2004-2005	202,885,156	90,047,225	292,932,381
2005-2006	50,698,808	33,652,991	84,351,799	2005-2006	94,138,297	107,068,066	201,206,363
2006-2007	31,868,905	44,731,718	76,600,623	2006-2007	125,527,416	126,417,925	251,945,341
2007-2008	44,468,291	48,086,745	92,555,036	2007-2008	214,749,838	151,318,180	266,068,018
2008-2009	41,736,986	34,322,518	76,059,504	2008-2009	155,258,075	145,166,238	300,424,313
2000-2009	41,730,900	34,322,310	70,039,304	2000-2009	133,230,073	143,100,230	300,424,313
LOS ANGELES	Regents	Foundation	Total	SANTA BARBA	RA Regents	Foundation	Total
1999-2000				1999-2000	15,633,059	8,477,733	24,110,792
	91,076,708	162,688,292	253,765,000		, ,	, ,	, ,
2000-2001	139,738,357	123,914,049	263,652,406	2000-2001	15,850,896	14,143,136	29,994,032
2001-2002	146,693,728	135,649,641	282,343,369	2001-2002	16,955,698	9,724,290	26,679,988
2002-2003	187,378,254	132,084,530	319,462,784	2002-2003	51,345,517	10,671,661	62,017,178
2003-2004	122,662,204	139,486,383	262,148,587	2003-2004	62,556,126	13,659,014	76,215,140
2004-2005	140,422,261	141,130,212	281,552,473	2004-2005	34,644,655	14,340,743	48,985,398
2005-2006	157,372,797	162,207,756	319,580,553	2005-2006	35,054,856	20,511,372	55,566,228
2006-2007	149,741,487	215,038,251	364,779,738	2006-2007	32,283,162	18,976,181	51,259,343
2007-2008	194,543,756	262,110,576	456,654,332	2007-2008	59,022,398	31,189,950	90,212,348
2008-2009	187,202,246	164,486,740	351,688,986	2008-2009	26,840,317	13,981,522	40,821,839
MERCED	Regents	Foundation	Total	SANTA CRUZ	Regents	Foundation	Total
1999-2000	\$234,788	n/a	\$234,788	1999-2000	9,987,998	5,686,949	15,674,947
2000-2001	1,221,993	n/a	1,221,993	2000-2001	9,712,905	3,965,292	13,678,197
2001-2002	1,570,077	n/a	1,570,077	2001-2002	10,642,457	3,292,756	13,935,213
2002-2003	7,930,886	162,104	8,092,990	2002-2003	13,816,598	4,394,886	18,211,484
2003-2004	3,356,106	1,017,842	4,373,948	2003-2004	10,052,257	5,045,689	15,097,946
2004-2005	3,330,652	1,770,679	5,101,331	2004-2005	18,837,949	6,217,296	25,055,245
2005-2006	10,363,874	2,236,081	12,599,955	2005-2006	20,889,392	5,161,313	26,050,705
2006-2007	4,387,939	1,962,569	6,350,508	2006-2007	20,126,272	7,556,650	27,682,922
2007-2008	6,222,938	4,375,578	10,598,516	2007-2008	20,449,025	6,911,306	27,360,331
2008-2009	5,823,885	2,498,075	8,321,960	2008-2009	25,674,359	6,637,758	32,312,117
2000-2009	3,043,003	4, 4 90,073	0,341,900	2000-2009	4,074,009	0,037,730	34,314,117

Note: UC Davis totals include certain gifts and private grants made to the Systemwide Division of Agriculture and Natural Resources.