

# Dialogue

CAPITAL RESOURCE MANAGEMENT

**BUDGET & CAPITAL RESOURCES** 

UC OFFICE OF THE PRESIDENT



### UC Surpasses Milestone of **50 LEED**<sup>TM</sup>Certifications

As of March 2011, UC now has 56 certifications – 31 LEED™ for New Construction projects, 14 LEED™ for Commercial Interiors projects, and 11 LEED™ for Existing Building projects. The LEED™ Platinum-rated Winery, Brewery and Food Processing Complex at Davis marked the 50th milestone. UC's first LEED™ certification was also a Platinum rating, back in 2002 for the Bren School of Environmental Science and Management at UC Santa Barbara. *Matt St.Clair* 





UC Davis: Winery, Brewery & Food Processing Complex

Complete list of UC LEED™ certifications can be found at: http://www.universityofcalifornia.edu/sustainability/gb\_leed.html

#### **Consolidated Regents' Submittals**



Beginning with submittals for the May 2011 Regent cycle, all Capital Budget, Design, CEQA/LRDP, and Real Estate items should be sent directly to the following email address:

### CRM-RegentsItems@ucop.edu

This account will improve management of item submittals, organize record management, streamline correspondence regarding submittals, and create an open and transparent record of information shared amongst CRM staff, OP staff and the campuses.

Trish Dolan

## UC Sustainable Water Systems Work Group Kick-Off Meeting

The Sustainable Water Systems Work Group met for the first time this month. The work group will explore expanding UC's existing *Policy on Sustainable Practices* to include a section on water,



as directed by UC's Sustainability Steering Committee. Topics of discussion included water conservation, stormwater management, and energy use inherent in water conveyance. Many campuses have implemented extensive water conservation programs and projects. The work group will seek ways to share these best practices and acknowledge these efforts in the creation of any policy language.

Alicia Jensen

### **Delegated Process Improvements**

All campuses now are eligible to participate in the Delegated Process. Capital Planning at UCOP is leading a workgroup to better define and implement the program. Under this Process, following consultation with



OP and OGC, Chancellors are delegated authority to approve and implement capital improvement projects under \$60 million. Expected outcomes include a revised certification checklist, better definition of the pre-consultation process, and best practices in navigating the consultation process.

Pat Romero

### CIB Metrics & Benchmarking: Post-Project

In January 2011, the Capital Projects Leadership Forum endorsed post-project Capital Improvement Budgets (CIBs) to be submitted to UCOP for all projects exceeding \$5 million. These metrics will help to better assess the overall UC Capital Program. It will also provide data to help establish cost trends, inform



future planning, and document campus success at implementing projects within budgets. The Post-Project CIB shall be submitted within 60 days of Notice of Completion and should reflect reconciled actual costs at that time. This information should be sent to Trish Dolan (Patricia.Dolan@UCOP.edu). Vice President Lenz alerted campuses of this reporting in a letter dated February 28, 2011. Charlotte Strem

### Lease Assumption & Seismic Safety

Occasionally, UC adds to its inventory of leases by assuming an existing lease -- for example, in the course of acquiring a physicians' practice. The same due diligence is necessary for assumed leases as new leases, but without the ability to choose location or negotiate the lease. In particular, review for compliance with UC's Seismic Safety Policy for Leased and



Purchased Buildings (http://www.ucop.edu/facil/resg/seismic-safety/documents/ policy.pdf) and other life safety concerns is required in advance of assuming any lease (or ownership) interest where occupants will be UC faculty, staff or students. Should such review determine that any space is not rated at least Fair under the Policy (IV or better per DGS standards), contact Real Estate Services Group to assess the next steps. Shauna Brown & Gordon Schanck

### **Lawrence Berkeley National Laboratory**

Lawrence Berkeley National Laboratory (LBNL) is seeking a second campus site to consolidate programs that are currently housed in off-site leased space, prepare for long-term future growth, continue collaboration with University of California partners, and expand possibilities for collaboration with private industry.



LBNL identified preferred site attributes: capacity to accommodate up to 2 million gsf, limit of 20-25 minutes from the current LBNL site, proximity to public transportation and amenities, and minimal environmental remediation

requirements.

LBNL, in conjunction with the UCOP Lab Management Office, is in the process of evaluating proposed sites, determining appropriate financing structures, financial sources, and defining roles and responsibilities among the relevant entities.

Responses to the Request for Qualifications for potential sites were received in early March. More details can be found at:

http://newscenter.lbl.gov/news-releases/2011/01/03/second-campus/

Charlotte Strem

### **Designing for Safety & Health**

As owners and designers of buildings that will stand the assault of use for 50 to 100 years, we have a significant task and responsibility to design for a number of constraints. One consideration is to reduce risk of injury, illness, and environmental damage by integrating considerations of safety, health, and the environment in design decisions. Building codes



and OSHA standards are just a starting point. By visualizing and addressing the maintenance and repair procedures required for the facility during design process, we may prevent injuries, minimize maintenance costs, and improve facility hygiene and longevity. We are hoping to add a training module on Designing for Safety & Health in the near future. Chris Hornbeck

### **UC Medical Centers Organize Around Sustainability**



UC Medical Centers are now holding quarterly sustainability conference calls to share best practices and strategize for ways to advance sustainability within each Medical Center and systemwide. Matt St.Clair

For questions regarding a particular topic, please contact the author of the article directly: http://www.universityofcalifornia.edu/directories/ucopsearch.php

For corrections, updates or future contributions please contact: **MICHAEL.LINDER@UCOP.EDU** 

21-22 UC TRANSPORTATION DIRECTORS
MEETING USES MEETING - UCSC

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**UC CONSTRUCTION** AND THE LAW @ UC IRVINE



**UC CONSTRUCTION** 

APRIL

**DEADLINE: SUSTAINABILITY** CONFERENCE ABSTRACTS HTTP://CAHIGHEREDUSOSTAMABILITI. ORG/PROGRAM/CALLFORPROPOSALS.ASPX

Nominations for the **ENERGY & SUSTAINABILITY** BEST, PRACTICES AWARDS HTTP://CAHIGHEREDUSUSTAINABIL ORG/AWARDS/DEFAULT.ASPX

Systemwide sustainability STEERING COMMITTEE

PRIVATE ACTIVITY TRAINING

MAY

CAPITAL PLANNING **DIRECTORS BI-MONTHLY** 

#### Save the Date!

10th Annual CA Higher Ed Sustainability Conference July 10th-13th, 2011 @ CSU Long Beach

Join us and learn from leading researchers and practitioners who are discovering solutions to the challenges facing our campuses and communities. The conference will include 16 tracks on topics ranging from: green building, institutionalizing sustainability, energy, and curriculum. This unique event is jointly organized by

independent/private colleges, California Community Colleges, California State Universities, and the University of California, creating the opportunity for dialogue across institutions.

http://cahigheredusustainability.org/