SENIOR MANAGEMENT, OFFICE OF THE TREASURER OF THE REGENTS

MARIE N. BERGGREN, MS

Chief Investment Officer and Vice President–Investments, Office of the President and Acting Treasurer

As chief investment officer, Ms. Berggren is responsible for overseeing the University of California investment portfolio. Before joining the Treasurer's Office in 2002, Ms. Berggren was executive vice president/department head of Venture Capital Investments for Bank One Corporation. While employed at Bank One and its predecessor organization, First Chicago Corporation, she was the senior vice president and department head of the Corporation's mergers and acquisitions activity. Prior to that she was the managing director of public equities and director of research for First Chicago Investment Advisors (the predecessor to Brinson Partners). Ms. Berggren earned her MS in management from Stanford University Graduate School of Business, and a BA in economics from the College of New Rochelle.

MELVIN L. STANTON, MBA – Associate Chief Investment Officer

Mr. Stanton, along with the treasurer, is responsible for the overall management of the Treasurer's Office. Before joining the Treasurer's Office in 1989, Mr. Stanton had more than 13 years experience as a financial executive in portfolio management and securities trading, including director of sales for Midland Montagu Securities, Inc., San Francisco; first vice president and manager with Crocker National Bank, San Francisco; and vice president and regional sales manager with Bankers Trust Company, Los Angeles. He received his MBA and BS degrees from California State University, Northridge.

RANDOLPH E. WEDDING, MBA – Senior Managing Director – Fixed Income Investments

Mr. Wedding is responsible for the strategic focus and management of the long- and short-term fixed-income portfolios. Before joining the Treasurer's Office in 1998, he was manager of currency options and derivatives trading for Bank of America, NT&SA, New York; managing director, commodities and derivative sales for Bear Stearns & Co., New York; and principal, manager of fixed-income derivative sales for Morgan Stanley & Co., New York. Mr. Wedding began his career with Wells Fargo Bank, responsible for the Bank's Fixed Income Portfolio. He earned his MBA in Finance from the University of California, Berkeley, and BA in mathematics from the University of California, San Diego.

JESSE L. PHILLIPS, CFA, MBA, MA – Senior Managing Director – Investment Risk Management

Mr. Phillips is responsible for integrating risk monitoring, measurement, and management into all aspects of the investment process. Before joining the Treasurer's Office in 2002, Mr. Phillips worked at Northrop Grumman for 11 years, first as corporate M&A analyst and then as manager, risk analysis and research in the Treasury Department. Mr. Phillips also worked as corporate planning analyst with Florida Power & Light Company and as senior financial analyst with Storer Communications, Inc., both in Miami Florida. He earned his BA degree in mathematics/economics and MA in applied mathematics from the University of California, Los Angeles, and his MBA in finance from the University of Miami. Mr. Phillips is a CPA (Florida) and holds the CFA designation.

WILLIAM J. COAKER, CFA, MBA – Senior Managing Director – Public Equity

Mr. Coaker is responsible for overseeing all externally managed public equity funds and activities with overall responsibility for executing an investment strategy that generates optimal total return relative to risk taken. Before joining the Treasurer's Office in 2008, he was a senior investment officer for San Francisco City-County Employees Retirement System. Mr. Coaker has also served as CIO, controller at Bishop Clinch Endowment and the Diocese of Monterey. He earned his BS degree in accounting from Loyola Marymount University and his MBA from Golden Gate University. Mr. Coaker holds the CFA, CFP, and CIMA designations.

INVESTMENT MANAGEMENT TEAMS, OFFICE OF THE TREASURER OF THE REGENTS

ALTERNATIVE INVESTMENTS

		years exp.	years with UC
Private Equity			
Timothy Recker, CFA, MBA	*Managing Director*	14	2
Thomas Lurquin, PhD	*Director*	13	3
Michele Cucullu, MS	*Investment Officer*	7	2
Julia Winterson, MBA	*Investment Officer*	8	1
Leslie Watson, BA	*Analyst*	7	14
Absolute Return			
Lynda Choi, MBA	*Managing Director*	16	4
Jonathan Mandle, CFA, MBA	*Investment Officer*	8	3
Scott Nystrom, AB	*Senior Investment Analyst*	12	1
Real Assets			
Gloria Gil, CRE, MS	*Managing Director*	23	3
Rebecca Stafford, MA	*Investment Officer*	10	3
Brian J. Johnson, CFA, MBA	*Investment Officer*	10	-
Cay Sison, BA	*Senior Investment Analyst*	13	2
Aaron Houlihan, MBA	*Senior Investment Analyst*	6	-

PUBLIC EQUITY INVESTMENTS

		years exp.	years with UC
David Hughes, CFA, MBA	*Investment Officer*	13	3
Alyssa Rieder, CFA, CIPM, MBA	*Investment Officer*	11	1
Victoria Owens, CFA, MBA	*Senior Investment Analyst*	9	1

FIXED INCOME INVESTMENTS

		years exp.	years with UC
Kim Evans, MBA	*Senior Portfolio Manager, Credit Analysis*	24	18
Linda Fried, BA	*Senior Portfolio Manager, Credit Sector*	35	27
David Schroeder, BA	*Senior Portfolio Manager, Governments Sector*	29	7
Satish Swamy, CFA, MBA	*Senior Portfolio Manager, Collateralized Sector*	17	11
Alice Yee, MBA	*Senior Portfolio Manager, Short-Term Securities*	32	28
Sharon Zhang, CFA, MBA	*Investment Officer*	11	1
Byron Ong, CFA, MBA	*Senior Investment Analyst*	7	1
Aaron Staines, BA	*Junior Portfolio Manager*	8	8

INVESTMENT RISK MANAGEMENT

		years exp.	years with UC
Aileen Liu, MS	*Associate Director*	16	5
Duane Gilyot, MS	*Senior Analyst*	8	2
Farhan Zamil, CFA, BA	*Analyst*	4	2

as of June 2009