

**UNIVERSITY OF CALIFORNIA
STUDENT HOUSING DEVELOPMENT OPPORTUNITY**

The University of California ("UC") is seeking statements of information from developers interested in cooperatively planning, financing, developing, and managing student housing projects to be located on campuses across the UC system. Through this solicitation UC intends to qualify approximately ten (10) developers, who will then be invited to submit proposals for individual student housing projects.

UC will review all statements of information submitted in response to its Request for Information ("RFI"), meet and confer with those respondents best meeting the minimum qualifications and other evaluation criteria set forth in the RFI, and select approximately ten (10) developers who will then be invited to submit proposals for individual student housing projects. The University expects to enter into a ground lease or other appropriate agreement with each developer selected to develop each individual student housing project.

Respondents to the RFI are required to have the following minimum qualifications, within the last ten years:

- Successful completion of at least three (3) student housing (or similar) projects of at least 200 beds each, with a preference that at least one (1) of the projects is in the State of California;
- Development of at least one (1) LEED Silver equivalent student housing (or similar) project;
- Specific experience with design and construction of supporting utilities and infrastructure, and master planning of mixed use developments containing housing and other uses such as residential dining, classrooms, retail, childcare and recreational facilities;
- Closed financing of at least three (3) student housing (or similar) projects in aggregate of \$150 million of debt and/or equity.

Other criteria by which statements of information will be evaluated are as set forth in the RFI.

To obtain the formal Request for Information with complete details, please download the RFI from this website:

<http://www.ucstudenthousinginitiativeverfi.com/>

All information related to this solicitation, including answers to questions posed, schedule changes and any addendums to the RFI, will be posted to the above website.

Prospective respondents interested in attending a pre-submittal teleconference to occur on November 18, 2016, at 2:00 p.m. PST should RSVP by 2:00 pm PST November 17 to steph.hardin@am.jll.com

The deadline for submittal of statements of information in response to this solicitation is DECEMBER 21, 2016, 4:00 PM PST.