

## Level 2 Scoring Evaluation

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### Cover Sheet and Instructions

APPROVED DOCUMENT – This document is approved by the Office of the President and Office of the General Counsel for use by the Facility and is available on electronic media.

<b>PURPOSE OF DOCUMENT:</b>	Provides criteria for determining for evaluating and scoring the interview.		
<b>CROSS-REFERENCE TO FACILITIES MANUAL:</b>	None		
<b>CONTENTS:</b>	Level 2 Scoring Evaluation		
<b>FOR USE WITH:</b>	CM/Contractor Agreement		
<b>COMPLETED BY:</b>	✓	Filling in	✓
			Adding Text
			No Data Required
<b>ITS USE IS:</b>		Required	✓
			Optional

**NOTE:** To use the electronic file of this document, you must go to the “Tools” pull down menu in Microsoft Word, select “Options,” select the “View” tab, and then put a check in the box “Hidden text.” Most instructions and alternate language is displayed in hidden text. Do not print the hidden text for the final document.

#### **Completion Instructions:**

1. Notes, suggested text, instructions and other information is formatted using the following methods:
  - Hidden text within brackets. Read the material within the brackets and take the appropriate action (usually inserting text or selecting from a choice of texts.) When printing this document, the default print property will not print the hidden text.
  - Coded instruction within brackets. {This is an example of the format.} The instructions and shading will disappear when the required information is typed.
  - Suggested text is shaded in gray without brackets (see Modification and Additions below.)

#### **Modifications and Additions:**

1. Areas shaded in gray, without brackets, represent suggested text that may be modified by the Facility to meet the needs of the Project. This is an example of the format. Ensure that any modified or added text is consistent with the Contract Documents.
2. Areas not highlighted in gray, without brackets, shall not be altered without approval of the Office of the President.

#### **Comments:**

None

Project Name: { }

Project No.: { }

*DO NOT RELEASE OUTSIDE UNIVERSITY*

**LEVEL 2 SCORING EVALUATION**

PROJECT NAME: {Project Name}

PROJECT NUMBER: {Project Number}

BIDDER NAME: {Bidder Name}

DATE: {Date}

SIGNATURE OF EVALUATORS:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Project Name: { }

Project No.: { }

CATEGORY

POINT RANGE

ASSIGNED POINTS

Category 1

Total Points {100}

Evaluators will consider the following evaluation elements when reviewing the Level 2 interview. References provided during Level 1 will also be checked and the information evaluated.

		POINTS
{1. Previous comparable project experience	0-30}	_____
{2. References/past history	0-30}	_____
{3. Explanation of claims/disputes/delays on previous projects	0-10}	_____
{4. Demonstrated capability in cost estimating	0-15}	_____
{5. Demonstrated capability in areas of constructibility, value engineering and plan coordination	0-15}	_____

Category 2

Total Points {60}

Evaluators will consider the following evaluation elements when reviewing the Level 2 submittals and interview, if required. References provided during Level 1 will also be checked and the information evaluated.

		POINTS
{1. Experience/project benefit of all team members identified	{0-20}	_____
{2. Scope of past projects for team members	0-20}	_____
{4. References/past history	0-20}	_____

Project Name: { }

Project No.: { }

Category 3

Total Points {20}

Evaluators will consider the following evaluation elements when reviewing the Level 2 submittals and interview, if required.

	POINTS
{1. Schedule issues identified 0-10}	_____
{2. Proposed solutions to schedule issues 0-10}	_____

Total Points Available {180} TOTAL EVALUATED PTS. \_\_\_\_\_

Total Points Required for Prequalification {110}